PUBLIC DISCLOSURE COPY

		6	Exempt Organization Busir	iess	Income T	ax Returi	n	ON	1B No. 1545-0)687
Form	990-T		(and proxy tax under							
		For cale	ndar year 2016 or other tax year beginning 10.	/01 ,2	2016, and ending	09/30 , 20	17.	, 20 16		
Departm	ent of the Treasury		ormation about Form 990-T and its instruc							
Internal F	Revenue Service	► Do i	not enter SSN numbers on this form as it may b	e made j	public if your org	anization is a 50 ⁻	1(c)(3).	Open to 501(c)(o Public Inspe 3) Organizatio	ction for
	heck box if ddress changed		Name of organization (Check box if name c	hanged a	and see instructions	s.)			entification r	
	pt under section	Duringt	PUBLIC WELFARE FOUNDATION, INC.				(Empl	oyees' t	trust, see instru	uctions.)
✓ 50	1(C)(3)	Print or	Number, street, and room or suite no. If a P.O. box	x, see ins	tructions.			54-(0597601	
40	8(e) 220(e)	Туре	1200 U STREET NORTHWEST					ated bu	isiness activit	y codes
40	8A 🗌 530(a)		City or town, state or province, country, and ZIP o	r foreign	postal code		(366)	nstructi		
	9(a)		WASHINGTON, DC 20009-4443				523	3000		
C Book at end	value of all assets d of year		oup exemption number (See instructions				1 404()			<u> </u>
			neck organization type 501(c) cor	-		c) trust] 401(a)	trust		er trust
			n's primary unrelated business activity.							
	•		e corporation a subsidiary in an affiliated gro and identifying number of the parent cor	•	•	ary controlled g	roup? .	. 🖻		V NO
			 PUBLIC WELFARE FOUNDATION 	poratio		phone numbe	r >	11	202) 965-18	
			e or Business Income		(A) Income		penses	(2	(C) Net	
1a	Gross receipts				(, , income	(8) 2)			(0) 1101	
b	Less returns and a			1c	0					
2			Schedule A, line 7)	2	0					
3	0	•	t line 2 from line 1c	3	0					0
4a			ne (attach Schedule D)	4a	232,634				232,63	4
b			1797, Part II, line 17) (attach Form 4797)	4b	0					0
с	- · ·		n for trusts	4c	0					0
5	Income (loss) fro	m partn	erships and S corporations (attach statement)	5	9,027				9,02	7
6	Rent income (Schedu	le C)	6	0		0			0
7	Unrelated deb	t-financ	ced income (Schedule E)	7	0		0			0
8	Interest, annuities,	royalties,	and rents from controlled organizations (Schedule F)	8	0		0			0
9	Investment incom	e of a sec	ction 501(c)(7), (9), or (17) organization (Schedule G) 9	0		0			0
10	-	-	ivity income (Schedule I)	10	0		0			0
11	-		Schedule J)	11	0		0	_		0
12			ructions; attach schedule)	12	0					0
13 Dort			3 through 12	13	241,661		0		241,66	1
Part			Taken Elsewhere (See instructions for			, ,	ept for	contri	ibutions,	
14			be directly connected with the unrelation cers, directors, and trustees (Schedule K					14		0
15	Salaries and w							15		0
16		-	ance					16		0
17	•							17		0
18								18		0
19			· · · · · · · · · · · · · ·					19	8,37	0
20			ons (See instructions for limitation rules)				. 2	20		0
21	Depreciation (attach I	Form 4562) 21	0				
22	Less deprecia	tion cla	imed on Schedule A and elsewhere on re	eturn .	. 22a	0	2	2b		0
23							-	23	10,85	
24			rred compensation plans					24		0
25			grams					25		0
26 07			nses (Schedule I)					26		0
27		-	sts (Schedule J)					27		0
28 29		•	ach schedule)					28 29	312,88	_
29 30			xable income before net operating loss d					29 30	332,10	_
30 31			duction (limited to the amount on line 30					30 31	×	0
32			axable income before specific deduction	-				32	(90,439	-
33			ienerally \$1,000, but see line 33 instructi					33	×	0
34			taxable income. Subtract line 33 from I					-		+
	enter the smal	ler of z	ero or line 32					34	(90.439	3)

For Paperwork Reduction Act Notice, see instructions.

Form 99	0-T (2016)								Page 2
Part I	ШТ	ax Computati	on							
35	-		le as Corporations. 61 and 1563) check h		•	ion. Controlle	d group			
а			, \$50,000, \$25,000, a			kets (in that o	rder).			
u	(1) \$		(2) (2)	(3)	1		1001).			
b		proanization's sh	nare of: (1) Additional			\$				
		-	not more than \$100,0		-	\$		-		
с							. ►	35c	C)
36			Trust Rates. See							·
			from: 🗌 Tax rate sch					36		
37			tions		·			37		+
38								38		+
39			nt Facility Income. S					39		+
40		-	and 39 to line 35c or					40	C	5
Part		ax and Payme								
41a		-	prations attach Form 11	18; trusts attach Forn	n 1116) .	41a				
b	•	· ·	ructions)		,	41b				
с			it. Attach Form 3800			41c				
d			nimum tax (attach Fo	. ,		41d				
е			es 41a through 41d					41e	C	נ <u>ו</u>
42	Subtra	ct line 41e from	line 40					42	C)
43			: 🗌 Form 4255 🗌 Form					43	C)
44	Total t	ax. Add lines 42	2 and 43					44	C)
45a	Payme	ents: A 2015 ove	rpayment credited to	2016		45a				
b	2016 e	stimated tax pay	yments			45b	0			
С	Tax de	posited with For	rm 8868.....			45c				
d	Foreig	n organizations:	Tax paid or withheld	at source (see instru	ctions) .	45d				
е	Backu	p withholding (se	ee instructions) .			45e				
f	Credit	for small employ	yer health insurance p	premiums (Attach Fo	rm 8941) .	45f				
g	Other of	credits and payn	nents: 🗌 Form	2439						
	Forr	n 4136	Othe	r C	Total 🕨	45g	0			
46	Total p	bayments. Add I	lines 45a through 45g]				46	C)
47	Estima	ted tax penalty ((see instructions). Ch	eck if Form 2220 is a	ttached		. 🕨 🗌	47		
48	Tax du	le. If line 46 is le	ess than the total of lir	nes 44 and 47, enter	amount owed		. 🕨	48	C)
49	-	-	6 is larger than the to			t overpaid .	. 🕨	49	C)
50			you want: Credited to				Inded 🕨	50	C)
Part	v s	tatements Re	garding Certain A	ctivities and Othe	er Information	n (see instruct	tions)			
51	-	•	2016 calendar year,	-		•			-	No
			nt (bank, securities, c	, .	•			•		
			port of Foreign Bank	and Financial Accou	unts. If YES, er	iter the name	of the for	reign col	untry	
	here ►								·····	~
52	•	•	he organization receive		•	r of, or transfere	or to, a fore	eign trust'	?.	~
			s for other forms the o			N				
53			x-exempt interest rec I declare that I have examine				and to the her	at of my kny		
Sign			Declaration of preparer (other					· ·	-	
-				1	CEAO		-		IRS discuss this preparer shown	
Here		ture of officer		Date	CFAO Title				uctions)?	
	Jugina	1	r's name	1		Dete				
Paid		Print/Type prepare RACHEL SPURL		Preparer's signature		Date		eck 📙 if	DOOLO	0720
Prepa	arer							f-employed		
Use (Only	Firm's name	CROWE LLP					n's EIN ►	35-09216	
	-	Firm's address ►	1400 MEININSY LVANIA	AVENUE, N.W., SUITE	= 100, WASHING	DI UN, DC 20004	+-1008 Pho	one no.	(202) 624-5	

	00	60
Form	00	UU

(Rev. January 2017)

Application for Automatic Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Treasury Internal Revenue Service File a separate application for each return.

Information about Form 8868 and its instructions is at www.irs.gov/form8868.

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile*, click on Charities & Non-Profits, and click on *e-file* for *Charities and Non-Profits*.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

		Enter filer's identifying number, see instructions					
Type or	Name of exempt organization or other filer, see instructions.	Employer identification number (EIN) or					
print	PUBLIC WELFARE FOUNDATION	54-0597601					
- File by the	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)					
due date for	1200 U STREET NORTHWEST						
filing your return. See	City, town or post office, state, and ZIP code. For a foreign address, see instructions.						
instructions.	WASHINGTON, DC 20009-4443						

Enter the Return Code for the return that this application is for (file a separate application for each return) 0 7

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

The books are in the care of
 PUBLIC WELFARE FOUNDATION, INC.

(000) 005 4000

e No. ►

- ...

l elephone No. 🕨	(202) 965-1800	Fax No. 🕨		
 If the organization do 	es not have an office or place of	f business in the United States, check this b	ох	
 If this is for a Group I 	Return, enter the organization's f	our digit Group Exemption Number (GEN)	. If this is	
for the whole group, ch	neck this box $\ldots $	If it is for part of the group, check this box	> and attach	I
a list with the names a	nd EINs of all members the exter	nsion is for.		

1 I request an automatic 6-month extension of time until ______08/15 _____, 20 __18 , to file the exempt organization return for the organization named above. The extension is for the organization's return for:

🕨 🗌 calendar year 20

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less 3a any nonrefundable credits. See instructions. 3a \$ 0 If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and h estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b \$ 0 c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. 3c \$ 0

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

1 0111 990-	-T (2016)										F	-age 3
Sched	ule A-Cost of Goods Sold	I. Ent	ter method of ir	vent	ory va	luation 🕨						
1	nventory at beginning of year	· ·	1 0		6	Inventory	at	end of year	6		0	
2 F	Purchases	1	2 0		7	Cost of	gc	ods sold. Subtract				
3 (Cost of labor	;	3 0		1	line 6 fron	n li	ine 5. Enter here and				
4a /	Additional section 263A costs	3				in Part I, li	ne	2	7		0	
((attach schedule)	4	a 0		8	Do the ru	les	s of section 263A (with	n res	pect to	Yes	No
b (Other costs (attach schedule)	4	b 0					duced or acquired for	resale	e) apply		
	Total. Add lines 1 through 4b		5 0			to the orga						~
	ule C—Rent Income (From	Rea	al Property and	l Per	sonal	Property	Le	eased With Real Pro	perty	y)		
· · ·	nstructions)											
1. Descrip	otion of property											
(1)												
(2)												
(3)												
(4)												
	2. Rent r	eceive	ed or accrued									
	n personal property (if the percentage of rsonal property is more than 10% but no more than 50%)		(b) From real an percentage of rent to 50% or if the rent	for pers	sonal pro	perty exceeds		3(a) Deductions directly in columns 2(a) and				ie
(1)												
(2)												
(3)												
(4)												
Total		0	Total				0	(h) Tatal da duationa				
(c) Total	income. Add totals of columns 2(a	a) and	2(b), Enter					(b) Total deductions. Enter here and on page	1.			
	I on page 1, Part I, line 6, column (A						0					0
Sched	ule E—Unrelated Debt-Fina	ance	d Income (see	instru	uctions)						
				2. 0	Gross inc	ome from or		 Deductions directly con debt-financ 			cable to	0
	1. Description of debt-financed	l prope	erty	alloc		debt-financed		(a) Straight line depreciation		b) Other de	duction	s
					pro	oerty		(attach schedule)		(attach sch		
(1)												
(2)												
(3)												
(4)												
a allo	cquisition debt on or	of or a bt-fina	e adjusted basis allocable to Inced property h schedule)		4 di	blumn vided lumn 5		7. Gross income reportable (column 2 × column 6)	-	Allocable d Imn 6 × tota 3(a) and	l of colu	
(1)						%						
(2)						%						
(3)						%						
(4)						%						
	· · ·							Enter here and on page 1, Part I, line 7, column (A).		r here and t I, line 7, c		
Totals							•	0				0
	vidends-received deductions inclu	ided i	n column 8									0

Form **990-T** (2016)

Sche	dule F-Interest, Ann	uities	, Royalties,					anizations (se	e instru	ctions)	
				Exem	npt C	Controlled	Organizations				
	1. Name of controlled organization		Employer fication number			ited income istructions)	4. Total of specified payments made	5. Part of colum included in the organization's gro	controlling	conne	eductions directly ected with income in column 5
(1)											
(2)											
(3)											
(4)											
	xempt Controlled Organiz	zations	6								
	1 0							10. Part of colum	n 0 that is	11 D	eductions directly
	7. Taxable Income	-	. Net unrelated ind loss) (see instruct				tal of specified ments made	included in the organization's gro	controlling	connec	column 10
(1)											
(2)											
(3)											
(4)											
Totals								Add columns 5 Enter here and c Part I, line 8, cc	on page 1, olumn (A).	Enter h Part I,	olumns 6 and 11. ere and on page 1, line 8, column (B). 0
Sche	edule G-Investment I	ncon	ne of a Sect	ion 50	01(c			zation (see inst	ruction		
	1. Description of income		2. Amount of	income)	direc	Deductions ctly connected ach schedule)	4. Set-aside (attach schede		and se	tal deductions et-asides (col. 3 blus col. 4)
(1)											
(2)											
(3)											
(4)											
Totals			Enter here and Part I, line 9, c								re and on page 1, ne 9, column (B). 0
	edule I—Exploited Exe	empt	Activity Inco	ome.			Advertising In	come (see inst	ructions	3)	
	1. Description of exploited activi		2. Gross unrelated business incor from trade o business	me ⁰	3. Ex di conne prod	xpenses rectly ected with uction of related ss income	4. Net income (loss) from unrelated trade or business (column 2 minus column 3). If a gain, compute cols. 5 through 7.	5. Gross income from activity that is not unrelated business income	6. Ex attribu	penses Itable to Jmn 5	7. Excess exempt expenses (column 6 minus column 5, but not more than column 4).
(1)											
(2)											
(3)											
(4)											
Totals			Enter here and page 1, Part line 10, col. (A	I,	page	ere and on 1, Part I,), col. (B). 0			<u> </u>		Enter here and on page 1, Part II, line 26. 0
	dule J-Advertising I		e (see instruc			0					0
Par					na	Consoli	dated Rasis				
ı aı		criou			Πa	00113011	4. Advertising				7. Excess readership
	1. Name of periodical		2. Gross advertising income	a		Direct sing costs	gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income		adership osts	not more than column 4).
(1)											
(2)											
(3)											
(4)											
	carry to Part II, line (5)) .	. ►	•	0		0	0	0		0	0

Form 990-T (2016)

Part II Income From Periodicals Reported on a Separate Basis (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

5	,					
1. Name of periodical	2. Gross advertising income	3. Direct advertising costs	4. Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5. Circulation income	6. Readership costs	7. Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
Totals from Part I	0	0				0
	Enter here and on page 1, Part I, line 11, col. (A).	Enter here and on page 1, Part I, line 11, col. (B).				Enter here and on page 1, Part II, line 27.
Totals, Part II (lines 1-5)	0	0				0
Schedule K-Compensation of	Officers, Direc	tors, and Tru	stees (see instru	uctions)		
1. Name		2	2. Title	3. Percent of time devoted to business		ation attributable to red business
(1)				%)	
(2)				%		
(3)				%		
(4)				%		
Total. Enter here and on page 1, Part II, lir	ne 14			🕨	•	0

Form 990-T (2016)

Name of Partnership	EIN	UBI
AIM ACTIVITY		
(1) CARMEL PARTNERS INVESTMENT FUND II, LP	20-2548629	12,070
(2) Carmel Partners Investment Fund III, LP	33-1177003	-399
(3) CF CAPITAL INT'L PARTNERS VII	26-3669321	2,709
(4) CF CAPITAL NATURAL RESOURCES PARTNERS IX, LP	37-1656529	-70,167
(5) CF CAPITAL NATURAL RESOURCES PARTNERS X, LP	47-2468038	67,709
(6) CF CAPITAL VENTURE PARTNERS IX, LP	26-4138517	-1,038
(7) CF CAPITAL VENTURE PARTNERS X, LP	80-0788864	-2,490
(8) CF CAPITAL VENTURE PARTNERS XI, LP	47-2004432	-34
(9) CF GLOBAL DISTRESSED INVESTORS, LLC	05-6267315	1,938
(10) CF GLOBAL DISTRESSED PARTNERS III, LP	26-0133064	-3,501
(11) CF GLOBAL PRIVATE EQUITY FUND	38-3932557	22,433
(12) CF GLOBAL PRIVATE EQUITY FUND II	81-2852078	14,292
(13) CF PRIVATE EQUITY PARTNERS V, LP	06-1605326	2,863
(14) CF PRIVATE EQUITY PARTNERS VII LP	20-8306306	-3,605
(15) CF PRIVATE EQUITY PARTNERS VIII, LP	27-4641880	-13,640
(16) CF SS RE Opp Fund 2011	45-3015049	-14,352
(17) CF SS RE OPP FUND 2014	46-5165140	-22,579
(18) LIQUID REALTY PARTNERS IV LP	20-5650375	3,259
(19) STYX PARTNERS, L.P.	13-3864434	319
(20) TIFF PARTNERS IV, LLC	54-2007544	9,500
(21) TIFF PARTNERS V-US, LLC	56-2384591	8,093
(22) TUCKERBROOK - SB GLOBAL DISTRESSED FUND I LP	76-0833755	-4,353
	Total for Part I, Line 5	9,027

Description	Amount
UBTI	
(1) STATE INCOME TAXES	7,494
AIM ACTIVITY	
(2) FOREIGN TAXES	876
Total for Part II, Line 19	8,370

Form 990T Part II, Line 20

Charitable Contributions

Year Generated	Amount Generated	Amount Used in Prior Years	Amount Used in Current Year	Amount Converted to NOL	Amount Remaining	Contribution Carryover Expires
2011	20,403,424				20,403,424	2016
2012	20,192,300				20,192,300	2017
2013	20,281,700				20,281,700	2018
2014	20,604,626				20,604,626	2019
2015	20,715,620				20,715,620	2020
2016	21,066,287				21,066,287	2021
Totals	123,263,957	0	0	0	123,263,957	

Description	Amount
UBTI	
(1) PROFESSIONAL FEES	11,8
AIM ACTIVITY	
(2) CF CAPITAL INT'L PARTNERS IV 061605324	
(3) CF CAPITAL INT'L PARTNERS VII 263669321	7,7
(4) CF CAPITAL NATURAL RESOURCES PARTNERS IX, LP 371656529	142,4
(5) CF CAPITAL NATURAL RESOURCES PARTNERS X, LP 472468038	95,8
(6) CF CAPITAL VENTURE PARTNERS IX, LP 264138517	2,3
(7) CF CAPITAL VENTURE PARTNERS X, LP 800788864	2,4
(8) CF CAPITAL VENTURE PARTNERS XI, LP 472004432	6,3
(9) CF GLOBAL PRIVATE EQUITY FUND 383932557	8,8
(10) CF GLOBAL PRIVATE EQUITY FUND II 812852078	5,2
(11) CF PRIVATE EQUITY PARTNERS V, LP 061605326	
(12) CF PRIVATE EQUITY PARTNERS VII LP 208306306	14,1
(13) CF PRIVATE EQUITY PARTNERS VIII, LP 274641880	14,1
(14) CF SS RE Opp Fund 2011 453015049	
(15) CF SS RE OPP FUND 2014 465165140	
(16) LIQUID REALTY PARTNERS IV LP 205650375	
(17) TIFF PARTNERS IV, LLC 542007544	1
(18) TIFF PARTNERS V-International, LLC 562384596	
(19) TIFF PARTNERS V-US, LLC 562384591	
(20) TUCKERBROOK - SB GLOBAL DISTRESSED FUND I LP 760833755	
	Total 301,0
Total for Part II.	l, Line 28 312,8

Form 990T Part II, Line 31

Net Operating Loss Deduction Carryforward Schedule

Year Generated	Amount Generated	Converted Contributions	Amount Used in Prior Years	Amount Used in Current Year	Amount Remaining	NOL Expires
2012	156,179				156,179	2032
2013	162,759				162,759	2033
2014	78,638				78,638	2034
2015	174,905				174,905	2035
2016	90,120				90,120	2036
Totals	662,601	0	0	0	662,601	

The taxpayer incurred a net operating loss in the current tax year and is entitled to a two-year carryback of the loss under IRC Sec. 172(b)(1)(A)(i). Pursuant to IRC Sec. 172(b)(3), the taxpayer hereby elects to relinquish the entire carryback period with respect to any regular tax and AMT net operating losses.

Capital Gains and Losses

OMB No. 1545-0123

2016

0

0

0

0)

12,262

(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)

12,262

entification number

54-0597601

(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)

(Form 1120)	Attach to Form 1120, 1120-C, 1120-F 1120-POL, 1120-REI	F, 1120-FSC, 1120-H, 1 F, 1120-RIC, 1120-SF, c		
Department of the Treas Internal Revenue Service	ury			
Name				Empl
PUBLIC WELFARE	FOUNDATION, INC.			
Part I Short-	Term Capital Gains and Losses –	-Assets Held Or	ne Year or Les	s
the lines below.	for how to figure the amounts to enter on easier to complete if you round off cents to	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustment or loss from Fc 8949, Part I, lin column (g)
1099-B for whi which you have if you choose to	ort-term transactions reported on Form th basis was reported to the IRS and for no adjustments (see instructions). However, preport all these transactions on Form 8949, lank and go to line 1b			
1b Totals for all t with Box A ch	ransactions reported on Form(s) 8949 ecked			
2 Totals for all t with Box B ch	ansactions reported on Form(s) 8949			
3 Totals for all t with Box C cl	ransactions reported on Form(s) 8949 lecked	12,262		
4 Short-term ca	pital gain from installment sales from For	m 6252, line 26 or 3	7	
5 Short-term ca	pital gain or (loss) from like-kind exchang	es from Form 8824		
6 Unused capit	al loss carryover (attach computation) .			
	n capital gain or (loss). Combine lines 1a t			<u></u> Veer
See instruction the lines below		(d) Proceeds	(e) Cost	(g) Adjustment or loss from Fo
This form may b whole dollars.	e easier to complete if you round off cents to	(sales price)	(or other basis)	8949, Part II, lii column (g)
1099-B for whi which you have if you choose to	g-term transactions reported on Form th basis was reported to the IRS and for no adjustments (see instructions). However, preport all these transactions on Form 8949, lank and go to line 8b			
8b Totals for all t with Box D cl	ransactions reported on Form(s) 8949			
		1		- 1

	which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949,		
	leave this line blank and go to line 8b		0
8b	Totals for all transactions reported on Form(s) 8949		
	with Box D checked		0
9	Totals for all transactions reported on Form(s) 8949		
	with Box E checked		0
10	Totals for all transactions reported on Form(s) 8949		
	with Box F checked		181,226
11	Enter gain from Form 4797, line 7 or 9	11	39,146
		10	
12	Long-term capital gain from installment sales from Form 6252, line 26 or 37	12	
13	Long-term capital gain or (loss) from like-kind exchanges from Form 8824	13	
14	Capital gain distributions (see instructions)	14	
15	Net long-term capital gain or (loss). Combine lines 8a through 14 in column h	15	220,372
	t III Summary of Parts I and II		
16	Enter excess of net short-term capital gain (line 7) over net long-term capital loss (line 15)	16	12,262
17	Net capital gain. Enter excess of net long-term capital gain (line 15) over net short-term capital loss (line 7)	17	220,372
18	Add lines 16 and 17. Enter here and on Form 1120, page 1, line 8, or the proper line on other returns. If		
	the corporation has qualified timber gain, also complete Part IV	18	232,634
	Note: If losses exceed gains, see Capital losses in the instructions.		

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

2016 Return Public Welfare Foundation, Inc. 54-0597601

1

Form	8949	

Sales and Other Dispositions of Capital Assets

OMB No. 1545-0074

6

20

Attachment

Department of the Treasury Internal Revenue Service

Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

▶ File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Sequence No. 12A Social security number or taxpayer identification number

Name(s) shown on return	Social security number or taxpayer identification number				
PUBLIC WELFARE FOUNDATION, INC.	54-0597601				

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are short term. For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property	(b) Date acquired	(c) Date sold or	r Proceeds	(e) Cost or other basis. See the Note below			(h) Gain or (loss). Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see <i>Column (e)</i> in the separate instructions	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g)
SHORT-TERM GAIN/LOSS FROM INVESTMENTS			12,250				12,250
SHORT-TERM ORDINARY GAIN/LOSS FROM INVESTMENTS			12				12
2 Totals. Add the amounts in columns	(d) (e) (d) and	(b) (subtract					
and the amounts in columns in columns in columns and the amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C)	I here and incl is checked), lin	ude on your le 2 (if Box B	12,262	0		0	12,262

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form 8949 (2016)	Attachment Sequence No. 12A	Page 2
Name(s) shown on return. Name and SSN or taxpaver identification no, not required if shown on other side	Social security number or taxpayer identification number	r

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side PUBLIC WELFARE FOUNDATION, INC.

54-0597601

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II Long-Term. Transactions involving capital assets you held more than 1 year are long term. For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

(E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

✓ (F) Long-term transactions not reported to you on Form 1099-B

1 (a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see <i>Column (e)</i> in the separate instructions	If you enter an enter a c	f any, to gain or loss. amount in column (g), ode in column (f). parate instructions. (g) Amount of	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
LONG-TERM GAIN/LOSS					instructions	adjustment	
FROM INVESTMENTS			181,208				181,208
LONG-TERM ORDINARY GAIN/LOSS FROM INVESTMENTS			18				18
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ►		181,226	0		0	181,226	

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2016)

Form	797
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Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2)) OMB No. 1545-0184

Department of the Treasury Internal Revenue Service Attach to your tax return. Information about Form 4797 and its separate instructions is at www.irs.gov/form4797.					Attachment Sequence No. 27			
Nam	e(s) shown on return					Identifying	numbe	r
PUE	BLIC WELFARE FOUND	DATION, INC.					54-059	97601
1	• •	eeds from sales or exc	• ·	•	. ,	r 1099-S (or		
_		t) that you are including					1	
Pa		changes of Proper Ity or Theft—Most					rsions	From Other
2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or of basis, pl improvement expense of	us ts and	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
1231	GAIN OR LOSS FROM PASSTH	ROUGH		39,146				39,146
3	Gain, if any, from Forn	n 4684, line 39					3	
4		n installment sales from					4	
5	-	loss) from like-kind exch					5	
6	Gain, if any, from line	32, from other than casu	alty or theft				6	
7	Combine lines 2 throu	gh 6. Enter the gain or (lo	oss) here and on th	e appropriate line a	s follows:		7	39,146
		t electing large partner 1065, Schedule K, line 10						
	line 7 on line 11 belo losses, or they were	, S corporation shareho w and skip lines 8 and 9 recaptured in an earlier your return and skip lines	9. If line 7 is a gai year, enter the g	in and you didn't ha ain from line 7 as	ave any prior year	section 1231		
8	Nonrecaptured net see	ction 1231 losses from p	rior years. See inst	ructions			8	
9	Subtract line 8 from lir	ne 7. If zero or less, enter	r -0 If line 9 is zer	o, enter the gain fro	m line 7 on line 12	below. If line		
	9 is more than zero, e	enter the amount from li	ine 8 on line 12 be	elow and enter the	gain from line 9 as	a long-term		
_		hedule D filed with your r					9	39,146
Par	-	iins and Losses (se	,		4			
10	Ordinary gains and los	ses not included on lines	s i i through 16 (ind	ciude property neid	I year or less):	1		
44	Loop if any from line	7					44	(
11 12	Loss, if any, from line	7	· · · · · ·				11 12	\
	· · · · · · · · · · · · · · · · · · ·							
13 14	Gain, if any, from line (Form 4684, lines 31 and					13 14	
14	0 ()	tallment sales from Form					14	
16	, ,	from like-kind exchange	-				16	
17		ugh 16					17	0
18		al returns, enter the amo					17	0
	and b below. For indiv	ridual returns, complete li	ines a and b below	:		·		
а		cludes a loss from Form 4						
		e-producing property on	•		•		40	
F		n Schedule A (Form 1040)					18a	
0	neuelennine the gain	or (loss) on line 17 exclue	ung me loss, il any	, on the roa. Enter	nere and on Form	1040, iiile 14	18b	

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 13086I

Form 4797 (2016)

19	9 (a) Description of section 1245, 1250, 1252, 1254, or 1255 property: (b) Date a (mo., da						(c) Date sold (mo., day, yr.)
Α							
В							
С							
D	·						
	These columns relate to the properties on lines 19A through 19D	. ►	Property A	Property B	Property (>	Property D
20	Gross sales price (Note: See line 1 before completing.) .	20					
21	Cost or other basis plus expense of sale	21					
22	Depreciation (or depletion) allowed or allowable	22					
23	Adjusted basis. Subtract line 22 from line 21	23					
24	Total gain. Subtract line 23 from line 20	24					
25	If section 1245 property:						
а	Depreciation allowed or allowable from line 22	25a					
b	Enter the smaller of line 24 or 25a						
26	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.						
а	Additional depreciation after 1975. See instructions .	26a					
b	Applicable percentage multiplied by the smaller of line 24 or line 26a. See instructions	26b					
с	Subtract line 26a from line 24. If residential rental property						
	or line 24 isn't more than line 26a, skip lines 26d and 26e	26c					
d	Additional depreciation after 1969 and before 1976	26d					
е	Enter the smaller of line 26c or 26d	26e					
	Section 291 amount (corporations only)	26f					
g	Add lines 26b, 26e, and 26f	26g					
27	If section 1252 property: Skip this section if you didn't dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).						
	Soil, water, and land clearing expenses	27a					
	Line 27a multiplied by applicable percentage. See instructions	27b					
	Enter the smaller of line 24 or 27b	27c					
	If section 1254 property: Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion. See instructions	28a 28b					
29	If section 1255 property:				1		
	Applicable percentage of payments excluded from	000					
b	income under section 126. See instructions	29a 29b					
	mary of Part III Gains. Complete property colun		through D throug	ah line 29b befor	e aoina to line	30.	
30	Total gains for all properties. Add property columns A thro	ugh D.	line 24			30	0
31							0
32	Subtract line 31 from line 30. Enter the portion from casu	alty or	theft on Form 4684		portion from	31	0
Par	Recapture Amounts Under Sections 17 (see instructions)					-	

			(a) Section 179	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable in prior years.	33		
34	Recomputed depreciation. See instructions	34		
35	Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35	0	0
				Form 4797 (2016)

Form 926							
(Rev. December 2013)							
Department of the Treasury Internal Revenue Service							

OMB No. 1545-0026

Attachment

Internal I	Revenue Service	Attach to your income tax return for	the year of the transfer or dis	stribution.	Sequence No. 128	
Part	U.S. Tr	ansferor Information (see instructions)				
	f transferor			Identifying number (s	,	
PUBLI		DUNDATION, INC.		54-0	597601	
 If the transferor was a corporation, complete questions 1a through 1d. a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? b Did the transferor remain in existence after the transfer? c c c c c c c c c c c c c c c c c c c						
		Controlling shareholder	Ide	ntifying number		
с	If the transfe corporation?	eror was a member of an affiliated group fi	ling a consolidated return	, was it the pare	nt . 🗌 Yes 🗌 No	
	If not, list the	name and employer identification number (EIN)	of the parent corporation:			
	Ν	lame of parent corporation	EIN of	parent corporatio	'n	
d	Have basis a	djustments under section 367(a)(5) been made?	·		. 🗌 Yes 🗌 No	
2	complete que	ror was a partner in a partnership that was th estions 2a through 2d.	e actual transferor (but is r	not treated as such	n under section 367),	
a	List the name	and EIN of the transferor's partnership:				
		Name of partnership	EIN of partnership			
CF CA	PITAL INT'L PA	RTNERS VII		26-3669321		
b c d	Is the partner Is the partne	er pick up its pro rata share of gain on the trans disposing of its entire interest in the partnersh r disposing of an interest in a limited partners rket?	ip? . ship that is regularly trade	d on an establishe	. 🗌 Yes 🗹 No	
Part	II Transfe	eree Foreign Corporation Information (se	ee instructions)			
3		sferee (foreign corporation)	·	4a Identifying n	umber , if any	
	NTIS INTERNAT					
5 Address (including country)2 AVENUE, CHARLES DE GAULLE, L-1653, LUXEMBOURG				Als Defenses ID	a se a sue e le se su	
				4b Reference ID (see instructions atl	6)	
	NUE, CHARLES	uding country)	e instructions)	(see instructions		
2 AVE 6 LU 7	NUE, CHARLES	uding country) S DE GAULLE, L-1653, LUXEMBOURG	e instructions)	(see instructions	6)	

For Paperwork Reduction Act Notice, see separate instructions.

Part III Information Regarding Transfer of Property (see instructions)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash					
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency	12/22/2016	FOREIGN CURRENCY	2	2	
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))					
Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))					
Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e))					
Other property					

Supplemental Information Required To Be Reported (see instructions):

9	Enter the transferor's interest in the foreign transferee corporation before and after the transfer:			
	(a) Before <u>Various</u> % (b) After <u>Various</u> %			
)	Type of nonrecognition transaction (see instructions) ► IRCSECTION351			
	Indicate whether any transfer reported in Part III is subject to any of the following:			
а	Gain recognition under section 904(f)(3)			
b	Gain recognition under section 904(f)(5)(F)			
С	Recapture under section 1503(d)			
d	Exchange gain under section 987	Yes	~	Ν
	Did this transfer result from a change in the classification of the transferee to that of a foreign corporation?	Yes	•	ľ
	Indicate whether the transferor was required to recognize income under final and Temporary Regulations			
	sections 1.367(a)-4 through 1.367(a)-6 for any of the following:			
а	Tainted property . . .			
)				
2 	Branch loss recapture			
d	Any other income recognition provision contained in the above-referenced regulations	res	V	ľ
	Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)?	Yes	•	٢
a	Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)?	Yes	•	٢
b	If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$			
	Was cash the only property transferred?	Yes	•	1
a	Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction?	Yes	•	1
C	If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:			

Form 926 (Rev. 12-2013)

Form 926							
(Rev. December 2013)							
Department of the Treasury Internal Revenue Service							

OMB No. 1545-0026

Attachment

Internal	Revenue Service	Attach to your income tax return for	the year of the transfer or dis	stribution.	Sequence No. 128				
Part	U.S. Ti	ransferor Information (see instructions)		-					
	f transferor			Identifying number (s	,				
		OUNDATION, INC.		54-0	597601				
1									
а		r was a section 361(a) or (b) transfer, was the t							
b		nestic corporations?							
D		controlling shareholder(s) and their identifying r							
		Controlling shareholder	Ida	ntifying number					
			lue						
С	If the transference	eror was a member of an affiliated group fil	-	, was it the parei	nt . 🗌 Yes 🗌 No				
	•								
	If not, list the	name and employer identification number (EIN)	of the parent corporation:						
		lama of parant corporation	EIN of	noront corporatio					
	ľ	Name of parent corporation	EINOI	parent corporatio	11				
d	Have basis a	djustments under section 367(a)(5) been made?			. 🗌 Yes 🗌 No				
2	lf the transfe	ror was a partner in a partnership that was the	a actual transferor (but is r	not treated as such	under section 367)				
2		estions 2a through 2d.		ior realed as such					
а		e and EIN of the transferor's partnership:							
		Name of partnership	EIN of partnership						
CF PF	RIVATE EQUITY	PARTNERS VII LP		20-8306306					
h	Did the superstant	en eicht um ihr mus unte als eus of eichte an the turne							
b	-	er pick up its pro rata share of gain on the trans r disposing of its entire interest in the partnersh							
c d	-	r disposing of an interest in a limited partners		 d on an establishe					
u	securities ma	1 0 1			. 🗌 Yes 🗹 No				
Part	I Transf	eree Foreign Corporation Information (se	ee instructions)						
3	Name of tran	sferee (foreign corporation)		4a Identifying n	umber, if any				
ATRIA		CE TECHNOLOGIES PRIVATE LIMITED							
5	Address (inc	uding country)		4b Reference ID					
INDIA	N EXPRESS BU	ILDING, 2 FLOOR NO. 1 QUEENS ROAD BANGALORE	E, KARNATAKA, 560001, INDIA	(see instructions	-				
				l at	ria12				
6 IN		e of country of incorporation or organization (see	e instructions)						
7	Foreign law o	characterization (see instructions)							
	ORATION								

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 16982D

Part III Information Regarding Transfer of Property (see instructions)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash					
Stock and securities					
securities					
Installment					
obligations, account					
receivables or					
similar property					
Foreign currency	5/6/2016	INR 83,269,185	167		
or other property					
denominated in					
foreign currency					
Inventory					
-					
Assets subject to					
depreciation					
recapture (see					
Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property					
used in trade or					
business not listed under another					
category					
Intangible					
property					
Property to be leased					
(as described in final and temp. Regs. sec.					
1.367(a)-4(c))					
Property to be					
sold (as					
described in Temp. Regs. sec.					
1.367(a)-4T(d))					
Transfers of oil and					
gas working interests (as described in					
Temp. Regs. sec.					
Temp. Regs. sec. 1.367(a)-4T(e))					
Other property					

Supplemental Information Required To Be Reported (see instructions):

Part	Additional Information Regarding Transfer of Property (see instructions)
9	Enter the transferor's interest in the foreign transferee corporation before and after the transfer:
	(a) Before% (b) After%
10	Type of nonrecognition transaction (see instructions) ► IRC SECTION 351
11 a b c d	Indicate whether any transfer reported in Part III is subject to any of the following: Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Free P No Exchange gain under section 987
12 13 a b c d	Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? □ Yes ♥ No Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: Tainted property □ Yes ♥ No Depreciation recapture □ Yes ♥ No Branch loss recapture □ Yes ♥ No Any other income recognition provision contained in the above-referenced regulations □ Yes ♥ No
14	Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? 🗌 Yes 🗹 No
15a	Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)?
b	If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$
16	Was cash the only property transferred?
17a	Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction?
b	If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

Form 926 (Rev. 12-2013)

Form 926							
(Rev. December 2013)							
Department of the Treasury Internal Revenue Service							

OMB No. 1545-0026

Attachment

Internal F	Revenue Service	Attach to your income tax return for	the year of the transfer or dis	stribution.	Sequence No. 128	
Part	U.S. Tr	ransferor Information (see instructions)				
	f transferor			Identifying number (se	,	
PUBLI		OUNDATION, INC.		54-0	597601	
1 a		ror was a corporation, complete questions 1a th r was a section 361(a) or (b) transfer, was the ti	•	section 368(c)) by	5	
		nestic corporations?				
b	Did the trans	feror remain in existence after the transfer? .			. 🗌 Yes 🗌 No	
	If not, list the	controlling shareholder(s) and their identifying r	number(s):			
		Controlling shareholder	Ide	ntifying number		
С	If the transfe corporation?	eror was a member of an affiliated group fil	ing a consolidated return,	was it the parer	nt . 🗌 Yes 🗌 No	
	If not, list the	name and employer identification number (EIN)	of the parent corporation:			
	•					
	N	lame of parent corporation	EIN of	parent corporatio	n	
d	Have basis a	djustments under section 367(a)(5) been made?			. 🗌 Yes 🗌 No	
2	If the transfe	ror was a partner in a partnership that was the	e actual transferor (but is n	not treated as such	under section 367),	
		estions 2a through 2d.				
а	List the name	e and EIN of the transferor's partnership:				
		Name of partnership	EIN of partnership			
CF PR	IVATE EQUITY	PARTNERS VII LP		20-8306306		
b	Did the partn	er pick up its pro rata share of gain on the trans	fer of partnership assets?		. 🗌 Yes 🖌 No	
c		disposing of its entire interest in the partnershi				
d	-	r disposing of an interest in a limited partners	-	d on an establishe	d	
	securities ma	ırket?	· · · · · · · · · ·		. 🗌 Yes 🗹 No	
Part		eree Foreign Corporation Information (se	ee instructions)			
3		sferee (foreign corporation)		4a Identifying n	umber , if any	
		UXEMBOURG WAG SARL				
5 Address (including country)				4b Reference ID (see instructions		
40 AVENUE MONTEREY, RCS LUXEMBOURG B, LUXEMBOURG, 1			, 128.029, LUXEMBOURG	-	ckEU	
6	Country code	e of country of incorporation or organization (see	e instructions)	ВО		
LU	222111, 0000					
7	Foreign law o	characterization (see instructions)				
CORP	ORATION					
8	8 Is the transferee foreign corporation a controlled foreign corporation?					

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 16982D

Part III Information Regarding Transfer of Property (see instructions)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash					
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency	1/13/2016	EUR 672,606	7,127		
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))					
Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))					
Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e))					
Other property					

Supplemental Information Required To Be Reported (see instructions):

Part	Additional Information Regarding Transfer of Property (see instructions)
9	Enter the transferor's interest in the foreign transferee corporation before and after the transfer:
	(a) Before% (b) After%
10	Type of nonrecognition transaction (see instructions) ► IRC SECTION 351
11 a b c d	Indicate whether any transfer reported in Part III is subject to any of the following: Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Free P No Exchange gain under section 987
12 13 a b c d	Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? □ Yes ♥ No Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: Tainted property Yes ♥ No Depreciation recapture Yes ♥ No Branch loss recapture Yes ♥ No Any other income recognition provision contained in the above-referenced regulations . . . Yes ♥ No
14	Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? 🗌 Yes 🕑 No
15a	Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)?
b	If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$
16	Was cash the only property transferred?
17a	Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction?
b	If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

Form 926 (Rev. 12-2013)

Form 926
(Rev. December 2013)
Department of the Treasury Internal Revenue Service

OMB No. 1545-0026

Attachment

Internal	Revenue Service	Attach to your income tax return for	the year of the transfer or dis	tribution.	Sequence No. 128
Part	U.S. Tr	ransferor Information (see instructions)			
Name o	f transferor			Identifying number (se	ee instructions)
PUBL	C WELFARE FO	JUNDATION, INC.		54-0	597601
1	If the transfer	for was a corporation, complete questions 1a th	nrough 1d.		
а					
		•			. 🗌 Yes 🗌 No
b	Did the trans	feror remain in existence after the transfer? .			. 🗌 Yes 🗌 No
	If not, list the	controlling shareholder(s) and their identifying r	number(s):		
			1		
		Controlling shareholder	Ide	ntifying number	
	If the transf	arer was a member of an affiliated group fil	ling a consolidated return	was it the parer	\
С			ing a consolidated return,	was it the paren	
	•				
	If not, list the	name and employer identification number (EIN)) of the parent corporation:		
	-				
	N	lame of parent corporation	EIN of	parent corporatio	n
d	Have basis a	djustments under section 367(a)(5) been made?			. 🗌 Yes 🗌 No
2			e actual transferor (but is n	ot treated as such	under section 367),
		-			
a	List the name	and EIN of the transferor's partnership:			
		Name of partnership	EIN	l of partnership	
CF PF	Did the transferor remain in existence after the transfer? Image: Second S				
	<u> </u>				
b					
С	•		•		
d					
Dout	securities ma		<u> </u>		. 📋 Yes 🖻 No
Part		· ·			······
3				4a Identifying h	umber, if any
				Ab Deference ID	numbar
5	Audress (Incl	uding country)			
AVE R	OBLE 300 INTERIC)R 701 PISO 7 COLONIA VALLE, SAN PEDRO GARZA GARC	CIA, NUEVO LEON, 66265, MEXICO	-	
6	Country and	of country of incorporation or organization (as	o instructions)	CC	
6 MX	Country code	s or country or incorporation or organization (see			
MX 7	Foreign law o	characterization (see instructions)			
	•				
8		ree foreign corporation a controlled foreign corp	opration?		. 🗸 Yes 🗌 No

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 16982D

Part III Information Regarding Transfer of Property (see instructions)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash					
securities					
Installment					
					(c) Gain recognized on transfer Gain recognized on transfer Image: Strategy of the strat
receivables or					
similar property					
Foreign currency	VARIOUS	MEXICAN PESO	110		
or other property					
denominated in					
foreign currency					
Inventory					
property Cash Stock and securities Installment obligations, account receivables or similar property Foreign currency or other property denominated in foreign currency Inventory Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b)) Tangible property used in trade or business not listed under another category Intangible property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c)) Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d)) Transfers of oil and gas working interests (as described in					
Assets subject to					
depreciation					
recapture (see					
Temp. Regs. sec. 1.367(a)-4T(b))					
used in trade or					
property Cash Stock and securities Installment obligations, account receivables or similar property Foreign currency or other property denominated in foreign currency Inventory Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b)) Tangible property used in trade or business not listed under another category Intangible property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c)) Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d)) Transfers of oil and gas working interests (as described in					
Cash Image: Cash securities I					
Intangible					
property					
			Image: selection of the selection		
Property to be leased	A A A A A A A A A A A A A A A A A A A				
(as described in final					
1.367(a)-4(c))				Image: second	
sold (as					
described in					
1emp. Regs. sec. 1.367(a)-4T(d))					
gas working interests		Image: selection of the			
(as described in Temp, Reas, sec.					
1.367(a)-4T(e))					
Other property					

Supplemental Information Required To Be Reported (see instructions):

Part IV Additional Information Regarding Transfer of Property (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.01102 % (b) After 0.01102 % Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 10 Indicate whether any transfer reported in Part III is subject to any of the following: 11 🗌 Yes 🗹 No а h Yes 🔽 No Ves 🗸 No С d Yes 🖌 No 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Indicate whether the transferor was required to recognize income under final and Temporary Regulations 13 sections 1.367(a)-4 through 1.367(a)-6 for any of the following: Tainted property Yes 🖌 No а Ves 🗸 No h Yes 🖌 No С d 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? 🗌 Yes 🕑 No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value b transferred ► \$_____ 16 Was cash the only property transferred? 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the **b** If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

Form 926 (Rev. 12-2013)

Form 926
(Rev. December 2013)
Department of the Treasury Internal Revenue Service

OMB No. 1545-0026

Attachment

	Revenue Service		he year of the transfer or dis	stribution.	Sequence No. 128
Part	U.S. Tra	ansferor Information (see instructions)			
				54-0	597601
1			0		_
Eart II U.S. Transferor Information (see instructions) Immed formation S4-0597601 I If the transferor marker van a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? Yes I If the transferor main existence after the transfer? Yes No D Dd the transferor remain existence after the transfer? Yes No D Dd the transferor remain existence after the transfer? Yes No Exist the controlling shareholder Identifying number Yes No If not, list the controlling shareholder Identifying number Yes No If not, list the controlling shareholder Identifying number Yes No If not, list the name and employer identification number (EIN) of the parent corporation: Yes No If not, list the name and employer identification number (EIN) of the parent corporation: Yes No If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367(a)(5) been made? Yes No If not, list the name and EIN of the transferor's partnership EIN of partnership Yes No If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such und					
		Controlling shareholder	Ide	ntifying number	
С			ng a consolidated return,	, was it the parer	
	If not, list the	name and employer identification number (EIN)	of the parent corporation:		
	Ν	ame of parent corporation	EIN of	parent corporatio	n
d	Have basis ac	ljustments under section 367(a)(5) been made?			. 🗌 Yes 🗌 No
2	complete que	stions 2a through 2d.	e actual transferor (but is r	not treated as such	under section 367),
а	List the name	and EIN of the transferor's partnership:			
		Name of partnership	EIN	l of partnership	
CF CA	APITAL INT'L PAI	RTNERS VII		26-3669321	
C	Is the partner Is the partner	disposing of its entire interest in the partnershi disposing of an interest in a limited partners	p?	d on an establishe	. ☐ Yes ⊡ No d
Part	II Transfe	eree Foreign Corporation Information (se	e instructions)		
	Name of trans	sferee (foreign corporation)			umber , if any
5	Address (inclu	uding country)			
2 AVE	NUE, CHARLES	Insteror Information (see instructions) Identifying number (see instructions) INDATION, INC. 54-0597601 rwas a corporation, complete questions 1a through 1d. sas a section 368(c)) by 5 site corporations? Yes norror remain in existence after the transfer? Yes norroriting shareholder(s) and their identifying number(s): Yes Controlling shareholder Identifying number controlling share			
	Country code	of country of incorporation or organization (see	e instructions)		
	ORATION				
8	Is the transfer	ee foreign corporation a controlled foreign corp	oration?		. 🗌 Yes 🗹 No

For Paperwork Reduction Act Notice, see separate instructions.

Form 926
(Rev. December 2013)
Department of the Treasury Internal Revenue Service

OMB No. 1545-0026

Attachment

Internal	Revenue Service		he year of the transfer or dis	stribution.	Sequence No. 128
Part	U.S. Tra	ansferor Information (see instructions)			
Name of transferor				Identifying number (s	ee instructions)
PUBLIC WELFARE FOUNDATION, INC.				54-0	597601
1	If the transfere	or was a corporation, complete questions 1a th	rough 1d.		
PUBLIC WELFARE FOUNDATION. INC. 54-0597601 1 If the transfer was a corporation, complete questions 1a through 1d. if the transfer was a scorporations? a If the transfer was a scorporation 301(a) or (b) transfer, was the transferor controlled (under section 3058(a)) by 5 or fewer domestic corporations? Yes b Did the transferor main in existence after the transfer? Yes c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? Yes c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? Yes No If not, list the name and employer identification number (EIN) of the parent corporation: Yes Name of parent corporation EIN of parent corporation d Have basis adjustments under section 367(a)(5) been made? Yes a List the name and EIN of the transferor's partnership that was the actual transferor (but is not treated as such under section 367) complete questions 2 at through 20. EIN of partnership Cf GLOBAL PRIVATE EQUITY FUND 38-3332557 Yes No b bid the partner disposing of an interest in the partnership that is regularly traded on an established securities market? Yes No 3 Name of transferor forogin Corporati					
		Controlling shareholder	lde	ntifying number	
С			ng a consolidated return,	, was it the parer	
	If not, list the	name and employer identification number (EIN)	of the parent corporation:		
	Ν	ame of parent corporation	EIN of	parent corporatio	n
d	Have basis ac	ljustments under section 367(a)(5) been made?			. 🗌 Yes 🗌 No
2	complete que	stions 2a through 2d.	e actual transferor (but is r	not treated as such	under section 367),
а	List the name	and EIN of the transferor's partnership:			
		Name of partnership	EIN	l of partnership	
CF GL					
С	Is the partner Is the partner	disposing of its entire interest in the partnershi disposing of an interest in a limited partners	p?	d on an establishe	. 🗌 Yes 🗹 No d
Part	II Transfe	eree Foreign Corporation Information (se	e instructions)		
	Name of trans	sferee (foreign corporation)		4a Identifying n	umber , if any
				4b Reference ID	number
2 AVE	NUE, CHARLES	DE GAULLE, LUXEMBOURG		-) oClinic
6 LU	Country code	of country of incorporation or organization (see	e instructions)		
7 CORP	Foreign law cl ORATION	haracterization (see instructions)			
		ee foreign corporation a controlled foreign corp			— —

For Paperwork Reduction Act Notice, see separate instructions.

Form 926
(Rev. December 2013)
Department of the Treasury Internal Revenue Service

OMB No. 1545-0026

Attachment . . .

Internal F	Revenue Service	Attach to your income tax retur	-	istribution.	Sequence No. 128		
Part		ransferor Information (see instruction	is)	-			
	f transferor			Identifying number (,		
PUBLI	BLIC WELFARE FOUNDATION, INC. 54-0597601						
1		ror was a corporation, complete questions	•				
а		nsfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5					
		nestic corporations?					
b		feror remain in existence after the transfer			. 📋 Yes 📋 No		
	If not, list the	e controlling shareholder(s) and their identif	ying number(s):				
		Controlling shareholder	Ide	entifying number			
С		eror was a member of an affiliated grou		n, was it the pare			
	corporation?				. 🗋 Yes 🗋 No		
	If not, list the	e name and employer identification number	(EIN) of the parent corporation:				
	1	Name of parent corporation	EIN o	f parent corporation	on		
d	Have basis a	adjustments under section 367(a)(5) been m	nade?		. 🗌 Yes 🗌 No		
2		eror was a partner in a partnership that wa	as the actual transferor (but is	not treated as suc	h under section 367),		
		estions 2a through 2d.					
а	List the name	e and EIN of the transferor's partnership:					
		Name of partnership	EI	N of partnership			
CF GL	OBAL PRIVATI	E EQUITY FUND II		81-2852078			
b	Did the partr	ner pick up its pro rata share of gain on the	transfer of partnership assets?		. 🗌 Yes 🗹 No		
c		r disposing of its entire interest in the part					
d	•	er disposing of an interest in a limited part					
u					. 🗌 Yes 🗹 No		
Part	Transf	feree Foreign Corporation Information	on (see instructions)				
3		nsferee (foreign corporation)		4a Identifying r	number. if anv		
EURO	PEAN CLINICS				, , , , , ,		
5	Address (inc			4b Reference ID) number		
0.41/5				(see instructions			
2 AVE					5)		
	NUE, CHARLE	S DE GAULLE, LUXEMBOURG			roClinic		
6			n (see instructions)				
6 LU		S DE GAULLE, LUXEMBOURG	n (see instructions)				
	Country cod	S DE GAULLE, LUXEMBOURG	n (see instructions)				
LU 7	Country cod Foreign law o ORATION	S DE GAULLE, LUXEMBOURG e of country of incorporation or organizatio		Eu	roClinic		

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 16982D

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash					
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency	7/5/2016	FOREIGN CURRENCY	41	41	
or other property					
foreign currency	VARIOUS	FOREIGN CURRENCY	2	2	
property Cash Stock and securities Installment obligations, account receivables or similar property Foreign currency or other property denominated in foreign currency Inventory Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b)) Tangible property used in trade or business not listed under another category Intangible property Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c)) Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))					
Assets subject to					
Temp. Regs. sec.					
used in trade or business not listed under another		transferpropertydate of transferbasistransferImage: Second			
category					
Intangible property					
Property to be leased	transfer property date of transfer basis transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer Image: state of transfer <t< td=""></t<>				
(as described in final and temp. Begs. sec.					
Description transfer property date of transfer basis transfer Cash Image: Cash					
Property to be					
described in					
Lensery transfer property date of transfer basis tr Cash Image: Construction of the second					
gas working interests					
Temp. Regs. sec.					
1.367(a)-4T(e))					
Other property					

Supplemental Information Required To Be Reported (see instructions):

Form 926 (Rev. 12-2013)

9	Enter the transferor's interest in the foreign transferee corporation before and after the transfer:			
	(a) Before <u>Various</u> % (b) After <u>Various</u> %			
)	Type of nonrecognition transaction (see instructions) ► IRC SECTION 351			
l	Indicate whether any transfer reported in Part III is subject to any of the following:			
а	Gain recognition under section 904(f)(3)			
b	Gain recognition under section 904(f)(5)(F)			
C	Recapture under section 1503(d)			N
d	Exchange gain under section 987	res	V	N
2	Did this transfer result from a change in the classification of the transferee to that of a foreign corporation?	Yes	~	N
;	Indicate whether the transferor was required to recognize income under final and Temporary Regulations			
	sections 1.367(a)-4 through 1.367(a)-6 for any of the following:			
а	Tainted property			
b	Depreciation recapture			
С	Branch loss recapture			
d	Any other income recognition provision contained in the above-referenced regulations	Yes	~	Ν
	Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)?	Yes	•	N
a	Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)?	Yes	~	N
b	If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$			
	Was cash the only property transferred?	Yes	۲	N
a	Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction?	Yes	~	N
b	If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:			

Form 926 (Rev. 12-2013)

Form 926							
(Rev. December 2013)							
Department of the Treasury Internal Revenue Service							

OMB No. 1545-0026

Attachment

	Revenue Service	Attach to your income tax return for t	he year of the transfer or dis	stribution.	Sequence No. 128			
Part	U.S. Tra	ansferor Information (see instructions)						
Name of transferor				Identifying number (see instructions)				
PUBL	C WELFARE FO	DUNDATION, INC.		54-0	597601			
1	If the transferor was a corporation, complete questions 1a through 1d.							
a b	If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations?							
		Controlling shareholder	Identifying number					
с	If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?							
	If not. list the	name and employer identification number (EIN)	of the parent corporation:					
	-,							
	Ν	ame of parent corporation	EIN of parent corporation					
d	Have basis ac	ljustments under section 367(a)(5) been made?			. 📋 Yes 📋 No			
2	If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367) complete questions 2a through 2d.							
а	List the name	and EIN of the transferor's partnership:						
		Name of partnership	EIN of partnership					
CF CA	PITAL INT'L PAP	RTNERS VII		26-3669321				
b	Did the partne	er pick up its pro rata share of gain on the trans	fer of partnership assets?		. 🗌 Yes 🗹 No			
с		disposing of its entire interest in the partnershi			. 🗌 Yes 🗹 No			
d	Is the partner	disposing of an interest in a limited partners	hip that is regularly traded	d on an establishe	d			
	securities mar	'ket?	<u></u>		. 🗌 Yes 🗹 No			
Part		ree Foreign Corporation Information (se	e instructions)					
3		sferee (foreign corporation)		4a Identifying n	umber , if any			
_	EUROPEAN JEWELLERS I S.A.			4b Reference ID number				
5 Address (including country)41 AVENUE DE LA GARE, L-1611, LUXEMBOURG				(see instructions				
			euro1					
6	Country code	of country of incorporation or organization (see	instructions)					
LU	,		'					
7	Foreign law cl	haracterization (see instructions)						
CORP	ORATION							
8	Is the transfer	ee foreign corporation a controlled foreign corp	oration?		. 🗌 Yes 🖌 No			

For Paperwork Reduction Act Notice, see separate instructions.

Part III Information Regarding Transfer of Property (see instructions)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash					
Stock and securities					
Installment					
obligations,					
account receivables or					
similar property					
	4/29/2016	FOREIGN CURRENCY	1	1	
Foreign currency or other property	4/29/2016		1	1	
denominated in					
foreign currency					
Inventory					
Accets subject to					
Assets subject to depreciation					
recapture (see					
Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property					
used in trade or business not listed					
under another					
category					
Later all to					
Intangible property					
1 I J.					
Braparty to be leased					
Property to be leased (as described in final					
and temp. Regs. sec. 1.367(a)-4(c))					
Property to be sold (as					
described in					
Temp. Regs. sec. 1.367(a)-4T(d))					
Transfers of oil and					
gas working interests					
(as described in Temp. Regs. sec.					
1.367(a)-4T(e))					
Other property					

Supplemental Information Required To Be Reported (see instructions):

9	Enter the transferor's interest in the foreign transferee corporation before and after the transfer:			
	(a) Before <u>Various</u> % (b) After <u>Various</u> %			
)	Type of nonrecognition transaction (see instructions) ► IRC SECTION 351			
l	Indicate whether any transfer reported in Part III is subject to any of the following:			
а	Gain recognition under section 904(f)(3)			
b	Gain recognition under section 904(f)(5)(F)			
C	Recapture under section 1503(d)			N
d	Exchange gain under section 987	res	V	N
2	Did this transfer result from a change in the classification of the transferee to that of a foreign corporation?	Yes	~	N
;	Indicate whether the transferor was required to recognize income under final and Temporary Regulations			
	sections 1.367(a)-4 through 1.367(a)-6 for any of the following:			
а	Tainted property			
b	Depreciation recapture			
С	Branch loss recapture			
d	Any other income recognition provision contained in the above-referenced regulations	Yes	~	Ν
	Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)?	Yes	•	N
a	Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)?	Yes	~	N
b	If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$			
	Was cash the only property transferred?	Yes	۲	N
a	Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction?	Yes	~	N
b	If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:			

Form 926
(Rev. December 2013)
Department of the Treasury Internal Revenue Service

OMB No. 1545-0026

Attachment

	Revenue Service	Attach to your income tax return for t	he year of the transfer or dis	tribution.	Sequence No. 128
Part	U.S. Tra	ansferor Information (see instructions)		•	
	f transferor			Identifying number (se	ee instructions)
		UNDATION, INC.		54-05	597601
1		or was a corporation, complete questions 1a thr			_
а		was a section 361(a) or (b) transfer, was the tr			
h		estic corporations?			
D		controlling shareholder(s) and their identifying n	umber(s):		
		Controlling shareholder	Ide	ntifying number	
		······································		···· j ··· g ···· ·· · ·	
С	If the transfer corporation?	ror was a member of an affiliated group fili	ng a consolidated return,	was it the paren	t I Yes I No
	If not, list the r	name and employer identification number (EIN)	of the parent corporation:		
	N	ame of parent corporation	EIN of	parent corporation	n
d	Have basis ad	justments under section 367(a)(5) been made?			🗌 Yes 🗌 No
2		or was a partner in a partnership that was the	e actual transferor (but is n	ot treated as such	under section 367),
а		stions 2a through 2d. and EIN of the transferor's partnership:			
a	List the name				
		Name of partnership	EIN	of partnership	
	RE OPP FUND	2014		46-5165140	
b		er pick up its pro rata share of gain on the transf			. ☐ Yes ☑ No
C L	•	disposing of its entire interest in the partnership disposing of an interest in a limited partners	•		
d	•				」 │ │ Yes 🔽 No
Part	II Transfe	ket?	e instructions)		
3		feree (foreign corporation)	,	4a Identifying n	umber, if any
GREE	NOAK SPAIN FE				219298
5	Address (inclu	iding country)		4b Reference ID	
MAPLE	S CORPORATE SER	RVICES LIMITED, PO BOX 309 UGLAND HOUSE, GRAND CAYN	MAN, KY1 1104, CAYMAN ISLANDS	(see instructions))
6	Country code	of country of incorporation or organization (see	instructions)		
6 CJ	Country code	or country or incorporation or organization (see	instructions)		
7	Foreign law ch	naracterization (see instructions)			
	NERSHIP				
8		ee foreign corporation a controlled foreign corp	oration?		Yes 🖌 No

For Paperwork Reduction Act Notice, see separate instructions.

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	VARIOUS		213,906		
Stock and securities					
Securites					
Installment obligations,					
account					
receivables or similar property					
Foreign currency					
or other property					
denominated in foreign currency					
Inventory					
Assets subject to					
depreciation recapture (see					
Temp. Regs. sec.					
1.367(a)-4T(b))					
Tangible property used in trade or					
business not listed					
under another					
category					
Intangible					
property					
Property to be leased					
(as described in final					
and temp. Regs. sec. 1.367(a)-4(c))					
Property to be sold (as					
described in					
Temp. Regs. sec. 1.367(a)-4T(d))					
Transfers of oil and					
gas working interests					
(as described in Temp. Regs. sec.					
1.367(a)-4T(e))					
Other property					

Part	Additional Information Regarding Transfer of Property (see instructions)			
9	Enter the transferor's interest in the foreign transferee corporation before and after the transfer:			
	(a) Before <u>1.478448</u> % (b) After <u>1.478448</u> %			
10	Type of nonrecognition transaction (see instructions) ► IRC SECTION 351			
11 a b c d	Indicate whether any transfer reported in Part III is subject to any of the following: Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Sector 1503(d) Sector 1503(d) Sector 1503(d) Sector 1503(d) Gain under section 987	□ Y □ Y	′es [′es [ィ No イ No
12 13 a b c	Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: Tainted property	□ Y □ Y	′es [′es [ィ No ィ No
d	Any other income recognition provision contained in the above-referenced regulations			
14	Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)?	□ Y	'es [🗸 No
15a	Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)?	□ Y	′es [ィ No
b	If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$			
16	Was cash the only property transferred?	✓ Y	es [🗌 No
17a	Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction?	□ Y	es [🗸 No
b	If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:			

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n far the year of the transfer or distribution ----

Attachment 128 ...

	Revenue Service Attach to your income tax return for th	the year of the transfer of this	Sequence No. 120
Par			
			Identifying number (see instructions)
	IC WELFARE FOUNDATION, INC.	54-0597601	
1	If the transferor was a corporation, complete questions 1a thr		
а	a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations?		
b	If not, list the controlling shareholder(s) and their identifying n		
	Controlling shareholder	Ider	ntifying number
C	If the transferor was a member of an affiliated group filir	ng a consolidated return	was it the parent
Ū	corporation?		
	If not, list the name and employer identification number (EIN)	of the parent corporation:	
	Name of parent corporation	EIN of	parent corporation
d	Have basis adjustments under section 367(a)(5) been made?		Yes 🗌 No
2	If the transferor was a partner in a partnership that was the	actual transferor (but is n	ot treated as such under section 367)
-	complete questions 2a through 2d.		
а	List the name and EIN of the transferor's partnership:		
	Name of partnership	EIN	l of partnership
CF SS	RE OPP FUND 2014		46-5165140
b	Did the partner pick up its pro rata share of gain on the transf	er of partnership assets?	Yes 🗹 No
c	Is the partner disposing of its entire interest in the partnership		
d	Is the partner disposing of an interest in a limited partnersh		
ŭ	securities market?		
Part	II Transferee Foreign Corporation Information (see	e instructions)	
3	Name of transferee (foreign corporation)		4a Identifying number, if any
H/2 S	PECIAL OPPORTUNITIES III LTD		98-1203853
5	Address (including country)		4b Reference ID number
MAPLE	S CORPORATE SERVICES LIMITED, PO BOX 309 UGLAND HOUSE, GRAND CAYN	//AN, KY1 1104, CAYMAN ISLANDS	(see instructions)
6	Country code of country of incorporation or organization (see	instructions)	
CJ			
	Foreign law characterization (see instructions)		
7 CORF	Foreign law characterization (see instructions)		
-	Foreign law characterization (see instructions) PORATION Is the transferee foreign corporation a controlled foreign corpo	oration?	🗹 Yes 🗌 No

For Paperwork Reduction Act Notice, see separate instructions.

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	VARIOUS		296,507		
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency					
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))					
Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))					
Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e))					
Other property					

Part	Additional Information Regarding Transfer of Property (see instructions)			
9	Enter the transferor's interest in the foreign transferee corporation before and after the transfer:			
	(a) Before <u>0.051958</u> % (b) After <u>0.051958</u> %			
10	Type of nonrecognition transaction (see instructions) ► IRC SECTION 351			
11 a b c d	Indicate whether any transfer reported in Part III is subject to any of the following: Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987	☐ Yes	s 🗸 s 🗸	No No
12 13 a b c d	Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: Tainted property	☐ Ye: ☐ Ye: ☐ Ye:	s V s V s V	No No No
14	Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)?	🗌 Ye	s 🗸	No
15a	Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)?	□ Ye:	s 🗸	No
b	If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$			
16	Was cash the only property transferred?	✓ Yes	3	No
17a	Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction?	🗌 Ye	s 🗸	No
b	If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:			

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n far the year of the transfer or distribution

Attachment 128 ...

Internal	Revenue Service Attach to your income tax return for t		Surbution. Sequence No. 120	,
Par				
		Identifying number (see instru		
	IC WELFARE FOUNDATION, INC.	54-0597601		
1	If the transferor was a corporation, complete questions 1a the			
а	a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations?			~
				-
	If not, list the controlling shareholder(s) and their identifying n			5
	Controlling shareholder	Ide	ntifying number	
С	If the transferor was a member of an affiliated group fili corporation?	ng a consolidated return		
	If not, list the name and employer identification number (EIN)	of the parent corporation:		
	Name of parent corporation	EIN of	parent corporation	
d	Have basis adjustments under section 367(a)(5) been made?		🗌 Yes 🗌 No	D
2	If the transferor was a partner in a partnership that was the complete questions 2a through 2d.	e actual transferor (but is r	not treated as such under section 3	67),
a	List the name and EIN of the transferor's partnership:			
	Name of partnership	EIN	N of partnership	
CF C/	APITAL INT'L PARTNERS VII		26-3669321	
b	Did the partner pick up its pro rata share of gain on the transf	fer of partnership assets?	🗌 Yes 🗹 No	D
c	Is the partner disposing of its entire interest in the partnershi			
d	Is the partner disposing of an interest in a limited partners			
	securities market?		🗌 Yes 🗹 No	D
Part		e instructions)		
3	Name of transferee (foreign corporation)		4a Identifying number, if any	
<u>INNO</u> 5	VA PHEONIX SARL Address (including country)		4b Reference ID number	
5	Address (including country)		(see instructions)	
5 RUE	E GUILLAUME KROLL, L-1882, LUXEMBOURG		INNOVA	
6	Country code of country of incorporation or organization (see	e instructions)		
LU	,	/		
7	Foreign law characterization (see instructions)			
CORF				
8	PORATION Is the transferee foreign corporation a controlled foreign corp		🗌 Yes 🗹 No	

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Attachment . . .

	Revenue Service	, 	Attach to your income tax return		listribution.	Sequence No. 128
Part		ransferor	Information (see instructions	S)		
	transferor				Identifying number (s	,
	C WELFARE F			d a the second ad al	54-0	0597601
1			corporation, complete questions	•	w another OCO(a)) by	r
а			ction 361(a) or (b) transfer, was t orations?			
b		•	in in existence after the transfer?			Yes . No
~			g shareholder(s) and their identify			
	- ,		,	5		
		Controll	ng shareholder	ld	lentifying number	
С	If the transf		a member of an affiliated grou	p filing a consolidated retur	n, was it the pare	nt . 🗌 Yes 🗌 No
	If not, list the	e name and	employer identification number	(EIN) of the parent corporation	:	
		Name of p	arent corporation	EIN o	of parent corporation	on
d	Have basis a	adjustment	s under section 367(a)(5) been ma	ade?		. 🗌 Yes 🗌 No
2	If the transfe	eror was a	partner in a partnership that wa	is the actual transferor (but is	not treated as suc	h under section 367),
	complete qu		•			
а	List the nam	ne and EIN (of the transferor's partnership:			
		Name	of partnership	E	IN of partnership	
CF GL	OBAL PRIVAT	E EQUITY F	UND		38-3932557	
b	Did the partr	ner pick up	its pro rata share of gain on the t	transfer of partnership assets?		. 🗌 Yes 🖌 No
c			of its entire interest in the partn			
d	-		g of an interest in a limited par	-	ed on an establishe	ed
-	securities ma	arket?				. 🗌 Yes 🗹 No
Part			eign Corporation Information	n (see instructions)		
3			eign corporation)		4a Identifying r	number , if any
	A PHEONIX S					
5	Address (inc	cluding cou	itry)		4b Reference ID	
5 RUE	GUILLAUME H	KROLL, L-18	82, LUXEMBOURG		(see instructions	
6	Country and		y of incorporation or organizatior	(see instructions)	IN	NOVA
LU			y or incorporation or organization			
7	Foreign law	characteriz	ation (see instructions)			
	ORATION					
8	Is the transfe	eree foreigr	corporation a controlled foreign	corporation?		· Ves V No

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Attachment . . .

Internal	Revenue Service	Attach to your income tax return for	or the year of the transfer or di	stribution.	Sequence No. 128
Part		ransferor Information (see instructions)			
	f transferor			Identifying number (,
		OUNDATION, INC.		54-0)597601
1		eror was a corporation, complete questions 1a	•		
а		er was a section 361(a) or (b) transfer, was the			
		nestic corporations?			
b		sferor remain in existence after the transfer?	· · · · · · · · · · · ·		. 📋 Yes 📋 No
	ii not, list the	e controlling shareholder(s) and their identifying	j number(s):		
		Controlling shareholder	lde	entifying number	
			filing a concelledated waterwa		
С	corporation?	feror was a member of an affiliated group	-	i, was it the pare	. TYes No
	•				
	If not, list the	e name and employer identification number (El	N) of the parent corporation:		
	I	Name of parent corporation	EIN OI	parent corporation	n
d	Have basis a	adjustments under section 367(a)(5) been made	e?		. 🗌 Yes 🗌 No
_					
2		eror was a partner in a partnership that was t	the actual transferor (but is	not treated as suc	h under section 367),
•	• •	estions 2a through 2d.			
a	LIST THE HAIN	e and EIN of the transferor's partnership:			
		Name of partnership	Ell	N of partnership	
CF GL	OBAL PRIVAT	E EQUITY FUND II		81-2852078	
b	Did the partr	ner pick up its pro rata share of gain on the tra	nsfer of partnership assets?		. 🗌 Yes 🗹 No
с	Is the partne	er disposing of its entire interest in the partners	ship?		. 🗌 Yes 🗹 No
d	Is the partne	er disposing of an interest in a limited partne	ership that is regularly trade	d on an establishe	ed
	securities ma	arket?			. 🗌 Yes 🗹 No
Part		feree Foreign Corporation Information (see instructions)	1	
3		nsferee (foreign corporation)		4a Identifying r	number , if any
INNO	A PHEONIX S				
5	Address (inc	luding country)		4b Reference ID	
5 RUE		KROLL, L-1882, LUXEMBOURG		(see instructions	
				IN	NOVA
6	Country cod	le of country of incorporation or organization (s	see instructions)		
<u>LU</u> 7					
	Eoroign Jour	obaractorization (see instructions)			
	•	characterization (see instructions)			
	ORATION	characterization (see instructions) eree foreign corporation a controlled foreign co	prporation?		· TYes V No

For Paperwork Reduction Act Notice, see separate instructions.

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash					
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency	11/4/2016	FOREIGN CURRENCY	72	72	
or other property denominated in	VARIOUS	FOREIGN CURRENCY OR OTHER PROPERTY	8	8	
foreign currency	VARIOUS	FOREIGN CURRENCY	4	4	
Inventory					
Assets subject to					
depreciation					
recapture (see Temp. Regs. sec.					
1.367(a)-4T(b))					
Tangible property used in trade or business not listed under another					
category					
Intangible					
property					
Property to be leased					
(as described in final and temp. Regs. sec.					
1.367(a)-4(c))					
Property to be					
sold (as described in					
Temp. Regs. sec.					
1.367(a)-4T(d))					
Transfers of oil and gas working interests					
(as described in					
Temp. Regs. sec. 1.367(a)-4T(e))					
01					
Other property					

Part	Additional Information Regarding Transfer of Property (see instructions)			
9	Enter the transferor's interest in the foreign transferee corporation before and after the transfer:			
	(a) Before <u>0.003028</u> % (b) After <u>0.003028</u> %			
10	Type of nonrecognition transaction (see instructions) ► IRC SECTION 351			
11 a b c d	Indicate whether any transfer reported in Part III is subject to any of the following: Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987	□ Ye □ Ye	es 🗸	☑ No ☑ No
12 13 a b c d	Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: Tainted property	□ Ye □ Ye □ Ye	es v es v es v	☑ No ☑ No ☑ No
14	Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)?	□ Y ¢	es 🗗	🛛 No
15a	Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)?	□ Y(es 🛙	🛛 No
b	If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$			
16	Was cash the only property transferred?	□ Ye	es 🔽	🛛 No
17a	Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction?	□ Y (es 🕨	🛛 No
b	If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:			

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Attachment

Internal	Revenue Service	Attach to your income tax return for	the year of the transfer or dis	tribution.	Sequence No. 128
Part		ansferor Information (see instructions)		-	
	f transferor			Identifying number (se	,
		DUNDATION, INC.		54-0	597601
1 a b	If the transfer or fewer dom Did the transf	For was a corporation, complete questions 1a the r was a section 361(a) or (b) transfer, was the transfer corporations?	transferor controlled (under		
		Controlling shareholder	Ide	ntifying number	
С	If the transfe corporation?	eror was a member of an affiliated group fi	-	was it the parer	nt . 🗌 Yes 🗌 No
	If not, list the	name and employer identification number (EIN) of the parent corporation:		
	N	lame of parent corporation	EIN of	parent corporatio	n
d	Have basis a	djustments under section 367(a)(5) been made?	 ?		. 🗌 Yes 🗌 No
2	complete que	ror was a partner in a partnership that was th estions 2a through 2d.	e actual transferor (but is n	ot treated as such	under section 367),
а	List the name	and EIN of the transferor's partnership:			
		Name of partnership	EIN	l of partnership	
CF CA	APITAL INT'L PA	RTNERS VII		26-3669321	
b	•	er pick up its pro rata share of gain on the trans			
С		disposing of its entire interest in the partnersh	-		
d		r disposing of an interest in a limited partners			d . 🗌 Yes 🔽 No
Part	Transf	eree Foreign Corporation Information (se	ee instructions)		
3		sferee (foreign corporation)		4a Identifying n	umber, if any
	TOPCO LIMITE			Ab Deference ID	number
5 1000 LAKE		Uding country) UITE 310 THIRD FLOOR NE WING, PORTSMOUTH, PO6 3EN, UNITED KINGDOM (ENGLAN	ND, NORTHERN IRELAND, SCOTLAND AND WALES)	4b Reference ID (see instructions	
6 UK	Country code	e of country of incorporation or organization (se	e instructions)		<u> </u>
7	•	haracterization (see instructions)			
	ORATION	rea foreign corporation a controlled foreign cor	poration?		
8	is the transfe	ree foreign corporation a controlled foreign corp	ρυταιιύτεε το		. 🔄 Yes 🖌 No

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Attachment 100

Internal	Revenue Service Attach to your income tax return for	r the year of the transfer or dis	stribution.	Sequence No. 128
Part				
			Identifying number (,
	C WELFARE FOUNDATION, INC.	have see the state	54-(0597601
1 a b	If the transferor was a corporation, complete questions 1a t If the transfer was a section 361(a) or (b) transfer, was the or fewer domestic corporations?	transferor controlled (under		. 🗌 Yes 🗌 No
	Controlling shareholder	Ide	entifying number	
С	If the transferor was a member of an affiliated group f corporation?			
	If not, list the name and employer identification number (EIN	N) of the parent corporation:		
	Name of parent corporation	EIN of	parent corporation	on
d	Have basis adjustments under section 367(a)(5) been made	?		. 🗌 Yes 🗌 No
2	If the transferor was a partner in a partnership that was th complete questions 2a through 2d.	ne actual transferor (but is r	not treated as suc	h under section 367),
а	List the name and EIN of the transferor's partnership:	- 1		
	Name of partnership	EII	N of partnership	
CF GL	OBAL PRIVATE EQUITY FUND		38-3932557	
b c d	Did the partner pick up its pro rata share of gain on the tran Is the partner disposing of its entire interest in the partners Is the partner disposing of an interest in a limited partner securities market?	hip? . rship that is regularly trade	d on an establishe	. 🗌 Yes 🗹 No
Part		see instructions)	<u></u>	
3	Name of transferee (foreign corporation)	/	4a Identifying r	number, if any
MAPIL	TOPCO LIMITED			
5 1000 LAKE	Address (including country) SIDE NORTH HARBOUR, SUITE 310 THIRD FLOOR NE WING, PORTSMOUTH, PO6 3EN, UNITED KINGDOM (ENGLA	AND, NORTHERN IRELAND, SCOTLAND AND WALES;		s)
6 UK	Country code of country of incorporation or organization (se	ee instructions)		napil
7	Foreign law characterization (see instructions)			
8	Is the transferee foreign corporation a controlled foreign cor	rporation?		. 🗌 Yes 🔽 No

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. مانمده Attachment 128

Internal	Revenue Service Attach to your income tax return for	the year of the transfer or dis	stribution.	Sequence No. 120
Part	U.S. Transferor Information (see instructions)			
	f transferor		Identifying number (s	,
PUBL	IC WELFARE FOUNDATION, INC.		54-0	597601
1	If the transferor was a corporation, complete questions 1a th	•		
а	If the transfer was a section 361(a) or (b) transfer, was the transfer was			
h	or fewer domestic corporations?			
b	If not, list the controlling shareholder(s) and their identifying r			. 📋 Yes 📋 No
		iumber(s).		
	Controlling shareholder	Ide	ntifying number	
С	If the transferor was a member of an affiliated group fil corporation?	0	•	nt . 🗌 Yes 🗌 No
	If not, list the name and employer identification number (EIN)	or the parent corporation.		
	Name of parent corporation	FIN of	parent corporatio	n
		Littoi		
4	Have basis adjustments under section 367(a)(5) been made?			. 🗌 Yes 🗌 No
d	Have basis aujustments under section 507 (a)(5) been made?			
2	If the transferor was a partner in a partnership that was the	e actual transferor (but is r	not treated as such	under section 367)
2	complete questions 2a through 2d.			
а	List the name and EIN of the transferor's partnership:			
	Name of partnership	EIN	N of partnership	
	Name of partnership			
CE GI	OBAL PRIVATE EQUITY FUND II		81-2852078	
0. 0.			01 2002010	
b	Did the partner pick up its pro rata share of gain on the trans			
c	Is the partner disposing of its entire interest in the partnersh	-		. 🗌 Yes 🗹 No
d	Is the partner disposing of an interest in a limited partners			
Part		\cdot		. 🗌 Yes 🗹 No
3	Name of transferee (foreign corporation)		4a Identifying n	umber if any
	- TOPCO LIMITED			uniber, n'arry
5	Address (including country)		4b Reference ID	number
			(see instructions	
1000 LAKE	SIDE NORTH HARBOUR, SUITE 310 THIRD FLOOR NE WING, PORTSMOUTH, PO6 3EN, UNITED KINGDOM (ENGLAN	U, NORTHERN IRELAND, SCOTLAND AND WALES)	m	napil
6	Country code of country of incorporation or organization (see	e instructions)		
UK				
7	Foreign law characterization (see instructions)			
	ORATION			
8	Is the transferee foreign corporation a controlled foreign corp	poration?		. 🗌 Yes 🗹 No

For Paperwork Reduction Act Notice, see separate instructions.

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash					
	7/7/2016	STOCKS AND SECURITIES	0	10	
Stock and	VARIOUS	STOCK AND SECURITIES	0	1	
securities	VARIOUS	STOCKS AND SECURITIES	0	1	
Installment obligations, account receivables or similar property					
	VARIOUS	FOREIGN CURRENCY	3	3	
Foreign currency or other property denominated in foreign currency					
Inventory					
F					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property					
used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))					
Property to be					
sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))					
Transfers of oil and gas working interests					
(as described in					
Other property					

Part	Additional Information Regarding Transfer of Property (see instructions)				
9	Enter the transferor's interest in the foreign transferee corporation before and after the transfer:				
	(a) Before <u>Various</u> % (b) After <u>Various</u> %				
10	Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 AND IRC SECTION 368(A)(1)(E)				
11 a b c d	Indicate whether any transfer reported in Part III is subject to any of the following: Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987 Indicate whether any transfer result from a change in the classification of the transferee to that of a foreign corporation?		Yes Yes Yes	ビ N ビ N ビ N	10 10 10
13 a b c d	Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: Tainted property .		Yes Yes Yes	2 N 2 N 2 N	10 10 10
14	Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)?		Yes	~ N	10
15a	Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)?	□ [,]	Yes	<u>~</u> N	10
b	If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$				
16	Was cash the only property transferred?		Yes	~ N	10
17a	Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction?		Yes	~ N	ł٥
b	If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:				

Form 926
(Rev. December 2013)
Department of the Treasury Internal Revenue Service

OMB No. 1545-0026

Attachment

D	Revenue Service	Attach to your income tax return for t	ic year of the transfer of the		Sequence No. 128
Part	U.S. Tra	ansferor Information (see instructions)			
	of transferor		Identifying number (see instructions)		
PUBL		UNDATION, INC.		54-0	597601
1		or was a corporation, complete questions 1a thr	0		
a b	or fewer dome Did the transfe	was a section 361(a) or (b) transfer, was the tr estic corporations?	· · · · · · · · · · ·	section 368(c)) by 	5 . Yes No . Yes No
		Controlling shareholder	Ider	ntifying number	
с	If the transfe corporation?	ror was a member of an affiliated group fili	ng a consolidated return,	was it the parer	nt . 🗌 Yes 🗌 No
	If not, list the	name and employer identification number (EIN)	of the parent corporation:		
	Ν	ame of parent corporation	EIN of	parent corporatio	n
d	Have basis ac	justments under section 367(a)(5) been made?			
		justitients under section 307 (a)(3) been made:			. 🗌 Yes 🗌 No
2	complete que	or was a partner in a partnership that was the stions 2a through 2d.		ot treated as such	
2 a	complete que	or was a partner in a partnership that was the		ot treated as such	
	complete que	or was a partner in a partnership that was the stions 2a through 2d.	actual transferor (but is n	ot treated as such	
а	complete que	or was a partner in a partnership that was the stions 2a through 2d. and EIN of the transferor's partnership: Name of partnership	actual transferor (but is n		
а	Complete que List the name APITAL INT'L PAR Did the partner Is the partner Is the partner	or was a partner in a partnership that was the stions 2a through 2d. and EIN of the transferor's partnership: Name of partnership RTNERS VII er pick up its pro rata share of gain on the transf disposing of its entire interest in the partnershi disposing of an interest in a limited partners	actual transferor (but is n EIN er of partnership assets? o? nip that is regularly tradec	of partnership 26-3669321	n under section 367), . □ Yes ビ No . □ Yes ビ No
a CF CA b c	Complete que List the name APITAL INT'L PAR Did the partner Is the partner Is the partner	or was a partner in a partnership that was the stions 2a through 2d. and EIN of the transferor's partnership: Name of partnership RTNERS VII er pick up its pro rata share of gain on the transf disposing of its entire interest in the partnershi disposing of an interest in a limited partners	actual transferor (but is n EIN er of partnership assets? o? nip that is regularly tradec	of partnership 26-3669321	n under section 367), . □ Yes ビ No . □ Yes ビ No d
a CF CA b c d Part 3	Complete que List the name APITAL INT'L PAR Did the partner Is the partner Is the partner securities mar II Transfe	or was a partner in a partnership that was the stions 2a through 2d. and EIN of the transferor's partnership: Name of partnership RTNERS VII er pick up its pro rata share of gain on the transf disposing of its entire interest in the partnership disposing of an interest in a limited partners ket?	actual transferor (but is n EIN er of partnership assets? o? nip that is regularly tradec	of partnership 26-3669321	n under section 367), . □ Yes ☑ No . □ Yes ☑ No d . □ Yes ☑ No
a CF CA b c d Part 3	Complete que List the name APITAL INT'L PAR Did the partner Is the partner Is the partner securities mar II Transfe Name of trans	or was a partner in a partnership that was the stions 2a through 2d. and EIN of the transferor's partnership: Name of partnership RTNERS VII rr pick up its pro rata share of gain on the transf disposing of its entire interest in the partnershi disposing of an interest in a limited partners ket?	actual transferor (but is n EIN er of partnership assets? o? nip that is regularly tradec	of partnership 26-3669321	n under section 367), . □ Yes ☑ No . □ Yes ☑ No d . □ Yes ☑ No umber, if any
a CF CA b c d Part 3 ONE 1 5	Complete que List the name APITAL INT'L PAR Did the partner Is the partner Is the partner securities mar II Transfe Name of trans NORDIC HOLDIN Address (inclu	or was a partner in a partnership that was the stions 2a through 2d. and EIN of the transferor's partnership: Name of partnership RTNERS VII rr pick up its pro rata share of gain on the transf disposing of its entire interest in the partnershi disposing of an interest in a limited partners ket?	actual transferor (but is n EIN er of partnership assets? o? nip that is regularly tradec	of partnership 26-3669321 I on an establishe 4a Identifying n 4b Reference ID (see instructions	n under section 367), . □ Yes ☑ No . □ Yes ☑ No d . □ Yes ☑ No umber, if any number
a CF CA b c d Part 3 ONE 1 5	Complete que List the name APITAL INT'L PAR Did the partner Is the partner Is the partner Is the partner Securities mar II Transfe Name of trans NORDIC HOLDIN Address (inclu	or was a partner in a partnership that was the stions 2a through 2d. and EIN of the transferor's partnership: Name of partnership RTNERS VII er pick up its pro rata share of gain on the transf disposing of its entire interest in the partnership disposing of an interest in a limited partners ket?	actual transferor (but is n EIN er of partnership assets? o? nip that is regularly tradec e instructions)	of partnership 26-3669321 I on an establishe 4a Identifying n 4b Reference ID (see instructions	n under section 367), . □ Yes ♥ No . □ Yes ♥ No d . □ Yes ♥ No umber, if any number)
a CF CA b c d Part 3 ONE 1 5 PO BC 6 SW 7	Complete que List the name APITAL INT'L PAR Did the partner Is the partner Is the partner Is the partner Securities mar II Transfe Name of trans NORDIC HOLDIN Address (inclu DX 50529, MALM Country code	or was a partner in a partnership that was the stions 2a through 2d. and EIN of the transferor's partnership: Name of partnership RTNERS VII er pick up its pro rata share of gain on the transf disposing of its entire interest in the partnership disposing of an interest in a limited partners ket?	actual transferor (but is n EIN er of partnership assets? o? nip that is regularly tradec e instructions)	of partnership 26-3669321 I on an establishe 4a Identifying n 4b Reference ID (see instructions	n under section 367), . □ Yes ♥ No . □ Yes ♥ No d . □ Yes ♥ No umber, if any number)

For Paperwork Reduction Act Notice, see separate instructions.

Form 926
(Rev. December 2013)
Department of the Treasury Internal Revenue Service

OMB No. 1545-0026

Attachment . . .

	Revenue Service	<i>,</i>	-	or the year of the transfer or distribution. Sequence No.		Sequence No. 128
Part		Tr	ansferor Information (see instructions)			
	f transferor	_		Identifying number (see instruction		
			UNDATION, INC.		54-0	597601
1			or was a corporation, complete questions 1a th	•		_
а						
h						
b			eror remain in existence after the transfer?			. 🗌 Yes 🗌 No
	n not, nst u	le	controlling shareholder(s) and their identifying r	iumber(s).		
			Controlling shareholder	Ide	entifying number	
	16 11 1			 		
С	corporation		ror was a member of an affiliated group fil	-	, was it the parer	π . Π Yes Π No
	•					
	lf not, list th	he	name and employer identification number (EIN)) of the parent corporation:		
		N	ame of parent corporation	EIN OF	parent corporatio	n
d	Have basis	a	ljustments under section 367(a)(5) been made?			. 🗌 Yes 🗌 No
2			or was a partner in a partnership that was the	e actual transferor (but is r	not treated as such	n under section 367),
-		•	stions 2a through 2d.			
a	List the har	ne	and EIN of the transferor's partnership:			
			Name of partnership	Ell	N of partnership	
CF GL	OBAL PRIVA	TE	EQUITY FUND		38-3932557	
b	Did the par	tn	er pick up its pro rata share of gain on the trans	fer of partnership assets?		. 🗌 Yes 🗹 No
С	Is the partn	ner	disposing of its entire interest in the partnersh	ip?		. 🗌 Yes 🗹 No
d	Is the parti	ne	disposing of an interest in a limited partners	ship that is regularly trade	d on an establishe	d
	securities n	na	ket?			. 🗌 Yes 🗹 No
Part			eree Foreign Corporation Information (se	ee instructions)		
3			sferee (foreign corporation)		4a Identifying n	umber, if any
ONE N	NORDIC HOLI					
5	Address (in	ncl	uding country)		4b Reference ID number	
PO BC	DX 50529, MA	LN	O, 202 50, SWEDEN		(see instructions	-
				· · · · ·	one	enordic
6	Country co	de	of country of incorporation or organization (see	e instructions)		
SW	Faurin 1					
7	•	v c	haracterization (see instructions)			
<u>CORP</u> 8	ORATION	for	ee foreign corporation a controlled foreign corp	oration?		
0	is the traffs	nel	ee ioreign corporation a controlleu iorelgn corp	JUIAUUII!		. 🗌 Yes 🖌 No

For Paperwork Reduction Act Notice, see separate instructions.

Form 926
(Rev. December 2013)
Department of the Treasury Internal Revenue Service

OMB No. 1545-0026

Attachment

Internal	Revenue Service	Attach to your income tax return fo	r the year of the transfer or dis	stribution.	Sequence No. 128
Part	U.S. Tr	ransferor Information (see instructions)			
	of transferor			Identifying number (s	,
PUBL		OUNDATION, INC.		54-0	597601
1		ror was a corporation, complete questions 1a	•		
а		r was a section 361(a) or (b) transfer, was the			
	or fewer domestic corporations?				
b					. 🗌 Yes 🗌 No
	If not, list the	controlling shareholder(s) and their identifying	number(s):		
		Controlling shareholder	lde	entifying number	
С	If the transfe corporation?	eror was a member of an affiliated group	filing a consolidated return	, was it the parer	nt . 🗌 Yes 🗌 No
	If not. list the	name and employer identification number (EI	N) of the parent corporation:		
			······································		
	Ν	Name of parent corporation	EIN of	f parent corporatio	n
		divetments under eastien 267/s)(5) been mede			
d	Have basis a	djustments under section 367(a)(5) been made)?		. 📋 Yes 📋 No
2	If the transfe	rer was a partner in a partnership that was t	he estual transformer (but is a	not tracted as qual	under eastion 267)
2		eror was a partner in a partnership that was t estions 2a through 2d.		not treated as such	r under section 307),
а		e and EIN of the transferor's partnership:			
		Name of partnership	EI	N of partnership	
				04.0050070	
CF GL	OBAL PRIVATE	E EQUITY FUND II		81-2852078	
b	Did the partn	er pick up its pro rata share of gain on the trar	sfer of partnership assets?		. 🗌 Yes 🗹 No
С	Is the partner	r disposing of its entire interest in the partners	hip?		. 🗌 Yes 🗹 No
d		er disposing of an interest in a limited partne			d
	securities ma	arket?			. 🗌 Yes 🗹 No
Part		eree Foreign Corporation Information (see instructions)		
3		sferee (foreign corporation)		4a Identifying n	umber , if any
	NORDIC HOLDI				
5	Address (incl	luding country)		4b Reference ID number	
PO BO	OX 50529, MAL	MO, 202 50, SWEDEN		(see instructions	-
	Countration	of country of incomparation and an incomparation of	an instructions)	one	enordic
6 SW	Country code	e of country of incorporation or organization (s	ee instructions)		
SW 7	Foreign low	haracterization (see instructions)			
	PORATION	characterization (see instructions)			
8		ree foreign corporation a controlled foreign co	rporation?		· Ves 🖌 No
-		5			

For Paperwork Reduction Act Notice, see separate instructions.

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash					
Stock and					
ecurities					
	12/23/2016	LOAN NOTES	0	143	
nstallment bligations,	VARIOUS	LOAN NOTES	0	16	
ccount	VARIOUS	LOAN NOTES	0	8	
eceivables or milar property					
oreign currency					
r other property					
enominated in preign currency					
iventory					
ssets subject to					
epreciation					
emp. Regs. sec.					
.367(a)-4T(b))					
angible property					
sed in trade or usiness not listed					
nder another					
ategory					
ntangible roperty					
roperty to be leased					
as described in final					
nd temp. Regs. sec.					
.367(a)-4(c))					
roperty to be					
old (as escribed in					
emp. Regs. sec.					
.367(a)-4T(d))					
ransfers of oil and					
as working interests					
emp. Regs. sec.					
.367(a)-4T(e))					
Other property					
-			1		

Part	Additional Information Regarding Transfer of Property (see instructions)			
9	Enter the transferor's interest in the foreign transferee corporation before and after the transfer:			
	(a) Before <u>0.000484</u> % (b) After <u>0.000504</u> %			
10	Type of nonrecognition transaction (see instructions) ► IRC SECTION 351			
11 a b c d	Indicate whether any transfer reported in Part III is subject to any of the following: Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Second 1503(d) Exchange gain under section 987	□ Y □ Y	ſes ſes	ビ No ビ No
12 13 a b c d	Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: Tainted property	□ Y □ Y □ Y	/es /es /es	ビ No ビ No ビ No
14	Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)?	□ Y	(es	🖌 No
15a	Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)?	□ Y	/es	🗹 No
b	If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$			
16	Was cash the only property transferred?	□ Y	ſes	🗸 No
17a	Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction?	ץ 🗌	ſes	🖌 No
b	If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:			

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(Rev. December 2013)
Department of the Treasury Internal Revenue Service

OMB No. 1545-0026

Attachment

	Revenue Service	Attach to your income tax return for the second	he year of the transfer or dis	stribution.	Sequence No. 128
Par	U.S. Tra	ansferor Information (see instructions)			
	of transferor		Identifying number (see instructions		
		DUNDATION, INC.	54-0597601		
1		or was a corporation, complete questions 1a th			_
а		was a section 361(a) or (b) transfer, was the tr	•	· // •	
h		estic corporations?	·		
b		controlling shareholder(s) and their identifying r	umber(s) [.]		. 📋 Yes 📙 No
		Controlling shareholder	Ide	ntifying number	
с	If the transfe corporation?	ror was a member of an affiliated group fili	ng a consolidated return,	, was it the parer	nt . 🗌 Yes 🗌 No
	If not list the i	name and employer identification number (EIN)	of the parent corporation.		
	N	ame of parent corporation	EIN of	parent corporatio	n
d	Have basis ad	ljustments under section 367(a)(5) been made?			. 🗌 Yes 🗌 No
2		or was a partner in a partnership that was the	e actual transferor (but is r	not treated as such	under section 367),
_		stions 2a through 2d.			
а	List the name	and EIN of the transferor's partnership:			
		Name of partnership	EIN	l of partnership	
CF C/	APITAL INT'L PAF	RINERS VII		26-3669321	
b	-	er pick up its pro rata share of gain on the trans			. 🗌 Yes 🗹 No
С	-	disposing of its entire interest in the partnershi	-		
d	•	disposing of an interest in a limited partners		d on an establishe	
Part	securities mar	ree Foreign Corporation Information (se	\cdot		. 🗌 Yes 🖌 No
3		sferee (foreign corporation)		4a Identifying n	umber, if any
	UXEMBOURG S			ia iaonaiying ii	
5	Address (inclu	uding country)		4b Reference ID	number
5 RH		ROLL, L-1882, LUXEMBOURG		(see instructions)
				p	ep1
6	Country code	of country of incorporation or organization (see	e instructions)		
<u>LU</u>	Foreign low et	haracterization (and instructions)			
7 CORE	Foreign law ch PORATION	haracterization (see instructions)			
8		ee foreign corporation a controlled foreign corp	oration?		. 🗌 Yes 🔽 No

For Paperwork Reduction Act Notice, see separate instructions.

Form 926
(Rev. December 2013)
Department of the Treasury Internal Revenue Service

OMB No. 1545-0026

Attach to your income tax return for the year of the transfer or distribution

Attachment Converse No. 128

	Revenue Service P Attach to your income tax return for t				
Part					
	f transferor		Identifying number (see instructions)		
	IC WELFARE FOUNDATION, INC.		54-0597601		
1	If the transferor was a corporation, complete questions 1a the				
а	If the transfer was a section 361(a) or (b) transfer, was the tr or fewer domestic corporations?				
b					
N N	If not, list the controlling shareholder(s) and their identifying n				
	Controlling shareholder	lde	ntifying number		
С	c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?				
	If not, list the name and employer identification number (EIN)	of the parent corporation:			
	Name of parent corporation	EIN of	parent corporation		
d	Have basis adjustments under section 367(a)(5) been made?		Yes 🗌 No		
2	If the transferor was a partner in a partnership that was the complete questions 2a through 2d.	e actual transferor (but is r	not treated as such under section 367),		
а	List the name and EIN of the transferor's partnership:				
	Name of partnership	EIN	N of partnership		
CF GL	OBAL PRIVATE EQUITY FUND		38-3932557		
b	Did the partner pick up its pro rata share of gain on the transf	fer of partnership assets?	🗌 Yes 🗹 No		
С	Is the partner disposing of its entire interest in the partnershi	p?	🗌 Yes 🗹 No		
d	Is the partner disposing of an interest in a limited partners	hip that is regularly traded	d on an established		
	securities market?		🗌 Yes 🗹 No		
Part		e instructions)			
3	Name of transferee (foreign corporation)		4a Identifying number, if any		
<u>PEP L</u> 5	UXEMBOURG SCSP Address (including country)		4b Reference ID number		
			(see instructions)		
5 RUE	E GUILLAUME KROLL, L-1882, LUXEMBOURG		pep1		
6	Country code of country of incorporation or organization (see	e instructions)			
LU					
7	Foreign law characterization (see instructions)				
	PORATION				
8	Is the transferee foreign corporation a controlled foreign corp	oration?	🗌 Yes 🗹 No		

For Paperwork Reduction Act Notice, see separate instructions.

Form 926						
(Rev. December 2013)						
Department of the Treasury Internal Revenue Service						

OMB No. 1545-0026

Attachment . . .

b Did the transferor remain in existence after the transfer?	Internal F	Revenue Service	,	Attach to your income tax re		he year of the transfer or dis	stribution.	Sequence No. 128
PUBLIC WELFARE FOUNDATION, INC. 54-0597601 1 If the transferor was a corporation, complete questions 1a through 1d. If the transferor was a school 351(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? Ves b Did the transferor was a school 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? Ves Ves b Did the transferor mass the transferor controlled (under section 368(c)) by 5 or fewer domestic corporation ghareholder(s) and their identifying number(s): Ves Ves c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? Ves Ves d Have basis adjustments under section 367(a)(5) been made? EIN of parent corporation Ves 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section complete questions 2a through 2d. Ves Ves a List the name and EIN of the transferor's partnership: EIN of partnership Ves Ves b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? Ves Ves Ves Ves Ves Ves Ves Ves S Gouthy code of country of incorporation information (se			ransfero	Information (see instruct)	tions)			
If the transferor was a corporation, complete questions 1a through 1d. If the transferor was a soction 361(a) or (b) transfer, was the transferor controlled (under soction 368(c)) by 5 or fewer domestic corporations? If the transferor remain in existence after the transfer? If the transferor remain in existence after the transfer? If the transferor remain in existence after the transfer? If the transferor remain in existence after the transfer? If the transferor remain in existence after the transfer? If the transferor remain in existence after the transfer? If the transferor remain in existence after the transfer? If the transferor remain in existence after the transfer? If the transferor remain in existence after the transfer? If the transferor remain in existence after the transferor? If the transferor remain in existence after the transferor? If the transferor remain in existence after the transferor remain in existence after the transferor remain and employer identification number (EIN) of the parent corporation: If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section complete questions 2a through 2d. If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section complete questions 2a through 2d. If the partner disposing of the entire interest in the partnership that is regularly traded on an established escuritis endinter a partnership If the partne								,
a if the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 res b Did the transferor remain in existence after the transfer? res c transferor remain in existence after the transfer? res c transferor remain in existence after the transfer? res c transferor remain in existence after the transfer? res c transferor remain in existence after the transfer? res c transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? res c transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? res representation res res if not, list the name and employer identification number (EIN) of the parent corporation res res d Have basis adjustments under section 367(a)(5) been made? res res res 2 if the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section complete questions 2a through 2d. res							54-0	297601
or fewer domestic corporations?						•		r
b Did the transferor remain in existence after the transfer?	а							
If not, list the controlling shareholder (s) and their identifying number(s): Controlling shareholder Identifying number If not, list the name and employer identification number (EIN) of the parent corporation If not, list the name and employer identification number (EIN) of the parent corporation Id Have basis adjustments under section 367(a)(5) been made? Id Have basis adjustments under section 367(a)(5) been made? Id Identifying number identifying number Id Identifying number Id Have basis adjustments under section 367(a)(5) been made? Id Identifying number Id Have basis a	b							
Controlling shareholder Identifying number Controlling shareholder Identifying number Identifying number Identifying number c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? corporation? Yes If not, list the name and employer identification number (EIN) of the parent corporation Yes If not, list the name and employer identification number (EIN) of the parent corporation Yes d Have basis adjustments under section 367(a)(5) been made? Yes 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section complete questions 2 at through 2d. Yes a List the name and EIN of the transferor's partnership: If not flat transferor is partnership EIN of partnership EIN of partnership Yes c Is the partner disposing of an interest in the partnership? Yes Yes d Is the partner disposing of an interest in a larited partnership that is regularly traded on an established securities marker? Yes Yes g Name of transfere (forsign corporation) 4a Identifying number, if any PEP LUXEMBOURG SCSP Yes Yes f Country code of country of inco								
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7 Foreign law characterization (see instructions) CORPORATION		Country COD	ie or count	y or incorporation or organiza	auon (see	instructions)		
CORPORATION		Foreign law	characteri	vation (see instructions)				
		•	onundotern					
	8		eree foreig	n corporation a controlled for	eign corp	oration?		. 🗌 Yes 🗹 No

For Paperwork Reduction Act Notice, see separate instructions.

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized or transfer
ash					
	9/30/2016	STOCKS, NOTES RECEIVABLE AND PAYABLE, A	403	403	
tock and	VARIOUS	STOCKS, NOTES REC, ETC	46	46	
ecurities	VARIOUS	STOCKS AND SECURITIES	21	21	
-	Witteee		21	21	
stallment					
ligations,					
ceivables or					
nilar property					
reign currency	VARIOUS	FOREIGN CURRENCY	14	14	
other property	VARIOUS	FOREIGN CURRENCY	2	2	
nominated in	VARIOUS	FOREIGN CURRENCY	1	1	
reign currency					
-					
ventory					
sets subject to					
epreciation					
capture (see mp. Regs. sec.					
367(a)-4T(b))					
angible property					
sed in trade or					
usiness not listed					
nder another ategory					
liegery					
tangihla					
tangible operty					
operty to be leased					
s described in final id temp. Regs. sec.					
367(a)-4(c))					
operty to be Id (as					
escribed in					
mp. Regs. sec.					
367(a)-4T(d))					
ansfers of oil and					
s working interests described in					
mp. Regs. sec.					
367(a)-4T(e))					
Ļ					
her property					
-					

Part	Additional Information Regarding Transfer of Property (see instructions)				
9	Enter the transferor's interest in the foreign transferee corporation before and after the transfer:				
	(a) Before0.000 % (b) After0.003028 %				
10	Type of nonrecognition transaction (see instructions) ► IRC SECTION 351				
11 a b c d	Indicate whether any transfer reported in Part III is subject to any of the following: Gain recognition under section 904(f)(3) Gain recognition under section 904(f)(5)(F) Recapture under section 1503(d) Exchange gain under section 987	ו [] ו []	res res	ビ No ビ No	
12 13 a b c d	Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: Tainted property		ſes ſes ſes	マ No マ No マ No	
14	Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)?	ו 🗌	ſes	🗸 No	
15a	Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)?	ר <u>ר</u>	ſes	ィ No	
b	If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$				
16	Was cash the only property transferred?	ו 🗌	ſes	🗸 No	
17a	Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction?	ו 🗆	/es	🖌 No	
b	If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:				

Form 926						
(Rev. December 2013)						
Department of the Treasury Internal Revenue Service						

OMB No. 1545-0026

Attachment . . .

Internal F	Revenue Service	Attach to your income tax return for	the year of the transfer or dis	stribution.	Sequence No. 128
Part		ransferor Information (see instructions)			
	ftransferor			Identifying number (se	,
PUBLI		OUNDATION, INC.		54-0	597601
1 a	If the transfer	ror was a corporation, complete questions 1a th r was a section 361(a) or (b) transfer, was the transfer of th	ransferor controlled (under		
b	Did the transf	•			. 🗌 Yes 🗌 No
		Controlling shareholder	Ide	ntifying number	
С	If the transfe corporation?	eror was a member of an affiliated group fil	ing a consolidated return,	was it the paren	it . 🗌 Yes 🗌 No
	If not, list the	name and employer identification number (EIN)	of the parent corporation:		
	Ν	Name of parent corporation	EIN of	parent corporation	n
d	Have basis a	djustments under section 367(a)(5) been made?	· · · · · · · · · · · · · · · · · · ·	· · · · · · ·	. 🗌 Yes 🗌 No
2	complete que	ror was a partner in a partnership that was the estions 2a through 2d.	e actual transferor (but is r	ot treated as such	under section 367),
a	List the name	e and EIN of the transferor's partnership:	1		
		Name of partnership	EIN	l of partnership	
CF PR	IVATE EQUITY	PARTNERS VII LP		20-8306306	
b	•	er pick up its pro rata share of gain on the trans			
С	-	r disposing of its entire interest in the partnersh			
d		r disposing of an interest in a limited partners			
Dort	securities ma	rket?	<u> </u>	<u></u>	. 🗌 Yes 🖌 No
Part 3			e instructions)	4a Identifying n	umber if any
	DAS MEXICO S	sferee (foreign corporation)			uniber, il ally
5		uding country)		4b Reference ID	number
		POLANCO, POLANCO V SECC, CIUDAD DE	MEXICO, 11560, MEXICO	(see instructions)	
6 MX	Country code	e of country of incorporation or organization (see	e instructions)	<u> </u>	
7	Foreign law c	characterization (see instructions)			
8	Is the transfe	ree foreign corporation a controlled foreign corp	poration?		· 🖌 Yes 🗌 No

For Paperwork Reduction Act Notice, see separate instructions.

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash					
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency	VARIOUS	MEXICAN PESO	204		
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))					
Property to be sold (as described in Temp. Regs. sec.					
1.367(a)-4T(d))					
Transfers of oil and gas working interests (as described in					
Temp. Regs. sec. 1.367(a)-4T(e))					
Other property					

Part IV Additional Information Regarding Transfer of Property (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.01102 % (b) After 0.01102 % Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 10 Indicate whether any transfer reported in Part III is subject to any of the following: 11 🗌 Yes 🗹 No а h Yes 🔽 No Ves 🗸 No С d Yes 🖌 No Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? 12 13 Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: Tainted property Yes 🖌 No а Ves 🗸 No h Yes 🖌 No С d 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? 🗌 Yes 🕑 No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value b transferred ► \$_____ 16 Was cash the only property transferred? 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the **b** If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

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Attachment

	Revenue Service	Attach to your income tax return for t	he year of the transfer or dis	tribution.	Sequence No. 128	
Part	U.S. Tra	ansferor Information (see instructions)				
				Identifying number (s	ee instructions)	
PUBLI		DUNDATION, INC.		54-0	597601	
1		or was a corporation, complete questions 1a thi	0			
a b	or fewer dome Did the transfe	was a section 361(a) or (b) transfer, was the tr estic corporations?	· · · · · · · · · · · ·	section 368(c)) by	5	
		Controlling shareholder	Ide	ntifying number		
С	c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?					
	If not, list the	name and employer identification number (EIN)	of the parent corporation:			
	Ν	ame of parent corporation	EIN of	parent corporatio	n	
d	Have basis ac	ljustments under section 367(a)(5) been made?			. 🗌 Yes 🗌 No	
2	complete que	or was a partner in a partnership that was the stions 2a through 2d.	e actual transferor (but is n	ot treated as such	under section 367),	
а	List the name	and EIN of the transferor's partnership:				
		Name of partnership	EIN	l of partnership		
CF GL	OBAL PRIVATE	EQUITY FUND		38-3932557		
b c d	Is the partner Is the partner securities mar		p?	 d on an establishe		
Part	Transfe	eree Foreign Corporation Information (se	e instructions)			
3 RMW	Name of trans	sferee (foreign corporation) TD		4a Identifying n	umber, if any	
5 LEVEI	Address (inclu 18, 420 GEOR	uding country) GE ST, SYDNEY NSW, 2000, AUSTRALIA		4b Reference ID (see instructions		
6 AS	Country code	of country of incorporation or organization (see	instructions)		VIVY I	
7	Foreign law cl ORATION	haracterization (see instructions)				
8	Is the transfer	ee foreign corporation a controlled foreign corp	oration?		. 🗌 Yes 🖌 No	

For Paperwork Reduction Act Notice, see separate instructions.

Form 926						
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Department of the Treasury Internal Revenue Service						

OMB No. 1545-0026

Attachment

Internal	Revenue Service Attach to your income tax return fo	r the year of the transfer or di	stribution.	Sequence No. 128
Par				
			Identifying number (s	
1	IC WELFARE FOUNDATION, INC. If the transferor was a corporation, complete questions 1a	through 1d	54-0	597601
a b	If the transfer was a section 361(a) or (b) transfer, was the or fewer domestic corporations?	transferor controlled (under		
	Controlling shareholder	Ide	entifying number	
C	If the transferor was a member of an affiliated group corporation?	filing a consolidated return		nt . 🗌 Yes 🗌 No
	If not, list the name and employer identification number (Ell	N) of the parent corporation:		
	Name of parent corporation	EIN of	parent corporatio	n
d	Have basis adjustments under section 367(a)(5) been made	97		. 🗌 Yes 🗌 No
2	If the transferor was a partner in a partnership that was t complete questions 2a through 2d.	he actual transferor (but is	not treated as sucl	n under section 367),
а	List the name and EIN of the transferor's partnership:			
	Name of partnership	EII	N of partnership	
CF GI	OBAL PRIVATE EQUITY FUND II		81-2852078	
b	Did the partner pick up its pro rata share of gain on the tran	nsfer of partnership assets?		. 🗌 Yes 🗹 No
С	Is the partner disposing of its entire interest in the partners			. 🗌 Yes 🗹 No
d	Is the partner disposing of an interest in a limited partner	ership that is regularly trade	d on an establishe	
Part	securities market?	see instructions)		. 🗌 Yes 🗹 No
3	Name of transferee (foreign corporation)		4a Identifying r	umber, if any
RMW	HOLDCO PTY LTD			, ,
5	Address (including country)		4b Reference ID	
LEVE	L 18, 420 GEORGE ST, SYDNEY NSW, 2000, AUSTRALIA		(see instructions	S) MW1
6	Country code of country of incorporation or organization (s	ee instructions)	K	
AS				
7	Foreign law characterization (see instructions)			
CORF	PORATION			
8	Is the transferee foreign corporation a controlled foreign co	un a mati a m O		· Ves V No

For Paperwork Reduction Act Notice, see separate instructions.

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash					
Steels and					
Stock and securities					
-					
Installment					
obligations,					
receivables or					
similar property					
Foreign currency					
or other property					
denominated in foreign currency					
Inventory					
Assets subject to depreciation					
recapture (see					
Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property					
used in trade or business not listed					
under another					
category					
Intangible					
property					
-					
Property to be leased					
(as described in final					
and temp. Regs. sec. 1.367(a)-4(c))					
Property to be					
sold (as					
described in Temp. Regs. sec.					
1.367(a)-4T(d))					
Transfers of oil and gas working interests					
(as described in					
Temp. Regs. sec. 1.367(a)-4T(e))					
	10/4/2016	CONVERTIBLE LOAN	22		
Other property	10/4/2016	CONVERTIBLE LOAN	10		

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Part IV Additional Information Regarding Transfer of Property (see instructions) 9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer: (a) Before 0.01168 % (b) After 0.01168 % Type of nonrecognition transaction (see instructions) ► IRC SECTION 351 10 11 Indicate whether any transfer reported in Part III is subject to any of the following: 🗌 Yes 🗹 No а h Yes 🔽 No Ves 🗸 No С d Yes 🖌 No 12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? 13 Indicate whether the transferor was required to recognize income under final and Temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following: Tainted property Yes 🖌 No а Ves 🗸 No Depreciation recapture h Yes 🖌 No С d 14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? 🗌 Yes 🕑 No 15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value b transferred ► \$_____ 16 Was cash the only property transferred? 17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the **b** If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction: