Form **990-PF**

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PUBLIC DISCLOSURE COPY

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047 2019

Open to Public Inspection

Department of the Treasury Internal Revenue Service 0040

		idar year 2019 or tax year beginning 10/0	1, 2	019, and		09/30	, 20	20
	ne of fou				A Employe	r identification numbe	er	
		/ELFARE FOUNDATION, INC.				54-0597601		
Number and street (or P.O. box number if mail is not delivered to street address) Room/suite					B Telephon	e number (see instructi	,	
		REET NORTHWEST				(202) 965-180	0	
-		, state or province, country, and ZIP or foreign postal code			C If exempt	ion application is pend	ing, check he	ere 🕨 🗌
		TON, DC 20009-4443			-			
G	Check		n of a former put	olic charity	D 1. Foreigi	n organizations, check	here	. ►
		Final return Amended r				n organizations meeting		
	01	Address change Name char	-		1	here and attach compu		
		type of organization: \checkmark Section 501(c)(3) exempt p				foundation status was 07(b)(1)(A), check here		nder . ►□
		on 4947(a)(1) nonexempt charitable trust Other tax narket value of all assets at J Accounting method						
'		f year (from Part II, col. (c), Other (specify)		Accruai		ndation is in a 60-mont ction 507(b)(1)(B), checl		
	line 16		e on cash basis)				THEFE .	· • 🗆
Р	art I	Analysis of Revenue and Expenses (The total of					(d) Disburs	ements
-		amounts in columns (b), (c), and (d) may not necessarily equal	(a) Revenue and expenses per		t investment	(c) Adjusted net	for charit	able
		the amounts in column (a) (see instructions).)	books	1	ncome	income	purpos (cash basi	
	1	Contributions, gifts, grants, etc., received (attach schedule)						
	2	Check \blacktriangleright if the foundation is not required to attach Sch. B						
	3	Interest on savings and temporary cash investments						
	4	Dividends and interest from securities	2,489,4	134	2,489,434			
	5a	Gross rents						
	b	Net rental income or (loss)						
ue	6a	Net gain or (loss) from sale of assets not on line 10	22,612,9	952				
en	b	Gross sales price for all assets on line 6a 290,664,141						
Revenue	7	Capital gain net income (from Part IV, line 2)			38,484,197	-		
Œ	8	Net short-term capital gain				0		
	9							
	10a b	Gross sales less returns and allowances 0 Less: Cost of goods sold 0						
	C D	Gross profit or (loss) (attach schedule)		0				
	11	Other income (attach schedule) STATEMENT 2.	16,751,6	-	12,131,076	0		
	12	Total. Add lines 1 through 11	41,854,0		53,104,707	0		
	13	Compensation of officers, directors, trustees, etc.	690,2		44,284		6	45,938
xpenses	14	Other employee salaries and wages	1,001,3	354	63,966		9	38,297
en:	15	Pension plans, employee benefits	289,1	15	14,912		2	86,161
	16a	Legal fees (attach schedule) . STATEMENT 3	42,8	330	25,412	0		12,710
ш Ю	b	Accounting fees (attach schedule) . STAJEMENJ 4	122,0		61,012	0		0
ti	С	Other professional fees (attach schedule) ST.MT 5			1,743,536	0		97,543
itra	17		263,3		0	-		03,787
nis	18	Taxes (attach schedule) (see instructions) STATEMENT 6			3,136	0		55,386
ï	19	Depreciation (attach schedule) and depletion . STMT 7			0	0		41.600
Ad	20 21	Occupancy	541,6 51,5					41,696 54,579
рц	21	Printing and publications	51,0	0				54,579
g al	23	Other expenses (attach schedule) STMT 8	257,5	-	0	0	1	46,054
Operating and Administrative E	23	Total operating and administrative expenses.	201,0		0	0		.0,00-1
rat		Add lines 13 through 23	6,732,9	77	1,956,258	0	3,2	82,151
be	25	Contributions, gifts, grants paid	20,143,7					64,000
0	26	Total expenses and disbursements. Add lines 24 and 25	26,876,6	_	1,956,258	0		46,151
	27	Subtract line 26 from line 12:						
	а	Excess of revenue over expenses and disbursements	14,977,3	86				
	b	Net investment income (if negative, enter -0-) .			51,148,449			
	С	Adjusted net income (if negative, enter -0-)				0		
For	Paper	work Reduction Act Notice, see instructions.	Ca	at. No. 11289	ЭX	Fo	rm 990-P l	F (2019)

	n 990-Pl art II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	Page 2 f vear
10		should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash-non-interest-bearing	485,834	669,736	669,736
	2	Savings and temporary cash investments	40,598,003	99,944,025	99,944,025
	3	Appounto repoincible N			
		Less: allowance for doubtful accounts	0	0	0
	4			-	-
		Loop: allowance for doubtful accounts	0	0	0
	5		0		
	6	Receivables due from officers, directors, trustees, and other			
	Ŭ	disqualified persons (attach schedule) (see instructions)	0	0	0
	7	Other notes and loans receivable (attach schedule) ►0		-	
		Less: allowance for doubtful accounts 0	0	0	0
S	8	Inventories for sale or use	0		
Assets	9	Prepaid expenses and deferred charges	69,490	82,438	82,438
As:	10a	Investments-U.S. and state government obligations (attach schedule)	· · · · · · · · · · · · · · · · · · ·	37,548,076	37,548,076
	b	Investments—corporate stock (attach schedule) . STATEMENT 10		214,964,021	214,964,021
	c	Investments—corporate bonds (attach schedule) STATEMENT. 11	95,771,815	39,473,796	39,473,796
	11	Investments—land, buildings, and equipment: basis ►0			
	• •	Less: accumulated depreciation (attach schedule)	0	0	0
	12	Investments-mortgage loans	0		
	13	Investments—other (attach schedule)STATEMENT 12	125,946,254	153,464,858	153,464,858
	14	Land, buildings, and equipment: basis ► 15,551,836	STATEMENT 13		, - ,
		Less: accumulated depreciation (attach schedule) ► 7,450,624	8,265,274	8,101,212	8,101,212
	15	Other assets (describe ► STATEMENT 14)	106,473,842	1,630,949	1,630,949
	16	Total assets (to be completed by all filers-see the			
		instructions. Also, see page 1, item I)	516,078,603	555,879,111	555,879,111
	17	Accounts payable and accrued expenses	387,015	622,243	
<i>(</i> 0	18	Grants payable	1,691,300	1,171,000	
ie	19	Deferred revenue	0	0	
iii	20	Loans from officers, directors, trustees, and other disqualified persons	0	0	
Liabilities	21	Mortgages and other notes payable (attach schedule) . STMT 15	10,800,000	12,100,000	
	22	Other liabilities (describe STATEMENT 16)	339,491	11,306,254	
	23	Total liabilities (add lines 17 through 22)	13,217,806	25,199,497	
ŝ		Foundations that follow FASB ASC 958, check here			
nces		and complete lines 24, 25, 29, and 30.			
lar	24	Net assets without donor restrictions	502,860,797	530,679,614	
Balar	25	Net assets with donor restrictions			
Fund		Foundations that do not follow FASB ASC 958, check here 🕨 🗌			
Ľ.		and complete lines 26 through 30.			
r l	26	Capital stock, trust principal, or current funds			
Net Assets or	27	Paid-in or capital surplus, or land, bldg., and equipment fund			
set	28	Retained earnings, accumulated income, endowment, or other funds			
AS:	29	Total net assets or fund balances (see instructions)	502,860,797	530,679,614	
et /	30	Total liabilities and net assets/fund balances (see			
ž		instructions)	516,078,603	555,879,111	
Pa	rt III	Analysis of Changes in Net Assets or Fund Balances			
1		al net assets or fund balances at beginning of year-Part II, colu			
		-of-year figure reported on prior year's return)			502,860,797
2		er amount from Part I, line 27a			14,977,386
3	Othe	er increases not included in line 2 (itemize) STATEMENT 17		3	12,841,431
4	Add	lines 1, 2, and 3		4	530,679,614
5		reases not included in line 2 (itemize) ►		5	0
6	Tota	al net assets or fund balances at end of year (line 4 minus line 5) -1	Part II, column (b), lin	e296	530,679,614

Form 99 Part	90-PF (2019)	Losses for Tax on Investment	Income			Page 3
Fari			income	(b) How acquired	(-) Data a servi	ined (a) Deterrelat
	2-story brick warehouse; or common stock, 200 shs. MLC Co.) P—Purchase D—Donation (f)				(c) Date acqui (mo., day, yi	
1a	PUBLICLY TRADED SECUR			PURCHASE		
b	FROM PARTNERSHIP INVE	STMENTS		PURCHASE		
С						
d						
е			() 0 1			
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		other basis Inse of sale		(h) Gain or (loss)) plus (f) minus (g))
а	20,555,748					20,555,748
b	17,928,449					17,928,449
c						
d						
е						
	Complete only for assets sho	wing gain in column (h) and owned by the	e foundation	on 12/31/69.	(I) Gair	ns (Col. (h) gain minus
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		s of col. (i) . (j), if any	col. (k), k	but not less than -0-) or sses (from col. (h))
а				0		20,555,748
b				0		17,928,449
С						
d						
е						
2	Capital gain net income of	r (net capital loss) { If gain, also If (loss), ente			2	38,484,197
3		n or (loss) as defined in sections 122 I, line 8, column (c). See instruction				
					3	C
Part	V Qualification Und	er Section 4940(e) for Reduced	Tax on N	let Investment	Income	
Nas t f "Yes	s," the foundation doesn't c	section 4942 tax on the distributable ualify under section 4940(e). Do not	complete t	his part.		
1		ount in each column for each year; se	e the instru	uctions before ma	aking any ent	
Cale	(a) Base period years ndar year (or tax year beginning in)	(b) Adjusted qualifying distributions	Net value o	(c) f noncharitable-use a:	ssets (co	(d) Distribution ratio ol. (b) divided by col. (c))
	2018	25,570,428		495,76	2,243	0.051578
	2017	25,550,446		506,26	2,365	0.050469
	2016	25,228,899		479,18	0,963	0.052650
	2015	24,702,505		467,54	-	0.052835
	2014	24,449,812		499,79	1,068	0.048920
-	—					
2	Total of line 1, column (d)				. 2	0.256452
3		for the 5-year base period-divide to pundation has been in existence if les				0.051290
4	Enter the net value of non	charitable-use assets for 2019 from	Part X, line	5	. 4	504,551,048
5	Multiply line 4 by line 3				. 5	25,878,423
6	Enter 1% of net investmen	nt income (1% of Part I, line 27b) .			. 6	511,484
7	Add lines 5 and 6				. 7	26,389,907
8		ns from Part XII, line 4				24,006,761
	If line 8 is equal to or great Part VI instructions.	ter than line 7, check the box in Par	t VI, line 1b	o, and complete t	that part usin	g a 1% tax rate. See the

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Part	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948-see	e instru	ctior	າຣ)		
1a	Exempt operating foundations described in section 4940(d)(2), check here					
	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)					
b						
	here ► □ and enter 1% of Part I, line 27b					
С						
	Part I, line 12, col. (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-) 2					
3	Add lines 1 and 2	1,02	22,969			
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)					
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0	1,02	22,969			
6	Credits/Payments:					
a	2019 estimated tax payments and 2018 overpayment credited to 2019 6a 1,093,800					
b	Exempt foreign organizations—tax withheld at source					
c	Tax paid with application for extension of time to file (Form 8868) 6c 500,000					
d	Backup withholding erroneously withhold	1.50	93,800			
7	Total credits and payments. Add lines 6a through 6d	1,58	33,000			
8 9	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9		0			
9 10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10	57	70,831			
11	Enter the amount of line 10 to be: Credited to 2020 estimated tax \triangleright 570,831 Refunded \triangleright 11	0.	0,001			
-	VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	t l	Yes	No		
Ta	participate or intervene in any political campaign?	1a		~		
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the					
	instructions for the definition	1b		~		
	If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials	5				
	published or distributed by the foundation in connection with the activities.					
с	Did the foundation file Form 1120-POL for this year?	1c		~		
d						
	(1) On the foundation. ► \$ (2) On foundation managers. ► \$ 0					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed					
	on foundation managers.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		~		
	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles	6				
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes .	3		~		
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a	~			
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	~			
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		~		
•	If "Yes," attach the statement required by <i>General Instruction T</i> .					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	• By language in the governing instrument, or					
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	~			
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		~			
, 8a	Enter the states to which the foundation reports or with which it is registered. See instructions.		-			
Ju	CA, DC					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	-				
	(or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	8b	~			
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or					
3	4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes,"					
	complete Part XIV	9		~		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	r 🗌				
	names and addresses	10		~		
		_ 00				

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Part	t VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		~
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		~
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	~	
	Website address VWW.PUBLICWELFARE.ORG			
14	The books are in care of ▶ PUBLIC WELFARE FOUNDATION Telephone no. ▶ (20			
45	Located at ► 1200 U STREET NW, WASHINGTON, DC ZIP+4 ► 20	0009-4		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here	• •	.	
40	and enter the amount of tax-exempt interest received or accrued during the year		Yes	No
16	At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	165	~
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of	10		-
	the foreign country >			
Part	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes . No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? 🗌 Yes 🗹 No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b		~
	Organizations relying on a current notice regarding disaster assistance, check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?	1c		~
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines			
	6d and 6e) for tax year(s) beginning before 2019?			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section $4942(a)(2)$ to			
	all years listed, answer "No" and attach statement—see instructions.)	2b		
с	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	▶ 20 <u>, 20 , 20 , 20 </u> , 20 <u>, 20 </u>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had average business holdings in 2010.)			
	foundation had excess business holdings in 2019.)	3b		~
4a b	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	4a		~
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?	4b		~
		1 -		

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Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)			
5a	During the year, did the foundation pay or incur any amount to:		Yes	No
	 (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . □ Yes ∨ No (2) Influence the outcome of any specific public election (see section 4955); or to carry on, 			
	directly or indirectly, any voter registration drive?			
	 (3) Provide a grant to an individual for travel, study, or other similar purposes?			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		~
с	Organizations relying on a current notice regarding disaster assistance, check here			
6a	If "Yes," attach the statement required by Regulations section 53.4945-5(d). Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		~
7a	If "Yes" to 6b, file Form 8870. At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? \Box Yes \checkmark No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in	10		
Ŭ	remuneration or excess parachute payment(s) during the year?			
Par	t VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Em and Contractors	ploy	ees,	
1	List all officers, directors, trustees, and foundation managers and their compensation. See instructions.			

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JONES, CANDICE	PRESIDENT, 40.0	374.756	59.744	
C/O PUBLIC WELFARE FOUNDATION, 1200 U STREET NW, WASHINGTON, DC 20009	HINGTON, DC 20009		59,744	
ALEXANDER, CRAIG	CFAO, 40.0	255.466	6.010	
C/O PUBLIC WELFARE FOUNDATION, 1200 U STREET NW, WASHINGTON, DC 20009		200,400	6,012	
AASE, CRAIG	DIRECTOR, 1.0	6.000	0	
C/O PUBLIC WELFARE FOUNDATION, 1200 U STREET NW, WASHINGTON, DC 20009		6,000	0	
STATEMENT 19				

2 Compensation of five highest-paid employees (other than those included on line 1-see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances		
MARSHALL, ALISE	PROGRAM DIRECTOR, 40	100.057	22,002			
C/O PUBLIC WELFARE FOUNDATION, 1200 U STREET NW, WASHINGTON, DC 20009		129,257	22,892			
LIPA, GALIT	PROGRAM DIRECTOR, 40	400.070	32,347			
C/O PUBLIC WELFARE FOUNDATION, 1200 U STREET NW, WASHINGTON, DC 20009		129,076				
COUSINS, MARY	DIRECTOR OF ADMIN, 40	440.000	40.007			
C/O PUBLIC WELFARE FOUNDATION, 1200 U ST NW, WASHINTON, DC 20009		110,000	18,627			
FREIBERG, JINA	GRANTS MANAGER, 40	00.574	00.404			
C/O PUBLIC WELFARE FOUNDATION, 1200 U STREET NW, WASHINGTON, DC 20009		90,574	26,404			
BAE, JOHN	PROGRAM DIRECTOR, 40	400.070	47.050			
C/O PUBLIC WELFARE FOUNDATION, 1200 U STREET NW, WASHINGTON, DC 20009		129,076	17,356			
Total number of other employees paid over \$50,000						

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	Five highest-paid independent contractors for professional servi	ces. See instructions. If none, enter "NONE	."
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CAM	BRIDGE ASSOCIATES	INVESTMENT MANAGEMENT	4 007 00
25 I	HGH STREET, BOSTON, MA 02110		1,067,89
ΉE	NORTHERN TRUST COMPANY	INVESTMENT MANAGEMENT	400.0
60 S	DUTH LASALLE STREET, B-8, CHICAGO, IL 60603		162,87
SH	LEY RAYMENT	COMMUNICATIONS CONSULTING	440.00
535	WOODCREEK CT SE, GRAND RAPIDS, MI 49546		112,20
COM	MONFUND - CASH ACCOUNT	INVESTMENT MANAGEMENT	100.70
5 O	LD DANBURY ROAD, P.O. BOX 812, WILTON, CT 06897-0812		100,70
3DO	SEIDMAN, LLP	AUDITING SERVICES	74.60
300	PATTERSON AVE SE, SUITE 100, GRAND RAPIDS, MI 49512		71,62
ota	number of others receiving over \$50,000 for professional services		2
Par	t IX-A Summary of Direct Charitable Activities		
	t the foundation's four largest direct charitable activities during the tax year. Include anizations and other beneficiaries served, conferences convened, research papers pro		Expenses
1	N/A		
2			
-			
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4			
	IV B Summary of Program-Delated Investments (coo	instructions)	
Par	t IX-B Summary of Program-Related Investments (see		Amount
Par	scribe the two largest program-related investments made by the foundation during the		Amount
Par			Amount
Par	scribe the two largest program-related investments made by the foundation during the		Amount
Par De 1	scribe the two largest program-related investments made by the foundation during the		Amount
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Par De 1	scribe the two largest program-related investments made by the foundation during the N/A		Amount
Par De 1 2	scribe the two largest program-related investments made by the foundation during the N/A		Amount

Form 99	00-PF (2019)		Page 8
Part	X Minimum Investment Return (All domestic foundations must complete this part. Forei	gn fou	ndations,
	see instructions.)	-	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	510,920,453
b	Average of monthly cash balances	1b	1,047,391
с	Fair market value of all other assets (see instructions)	1c	266,723
d	Total (add lines 1a, b, and c)	1d	512,234,567
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	512,234,567
4	Cash deemed held for charitable activities. Enter 11/2% of line 3 (for greater amount, see		
	instructions)	4	7,683,519
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	504,551,048
6	Minimum investment return. Enter 5% of line 5	6	25,227,552
Part		oundat	ions
	and certain foreign organizations, check here \blacktriangleright and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	25,227,552
2a	Tax on investment income for 2019 from Part VI, line 5		
b	Income tax for 2019. (This does not include the tax from Part VI.) 2b		
С	Add lines 2a and 2b	2c	1,022,969
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	24,204,583
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	24,204,583
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	24,204,583
Part	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etctotal from Part I, column (d), line 26	1a	23,946,151
b	Program-related investments-total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	60,610
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	24,006,761
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b. See instructions	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	24,006,761
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculatin qualifies for the section 4940(e) reduction of tax in those years.	g wheth	ner the foundation

Part	0-PF (2019) XIII Undistributed Income (see instruction	ons)			Page 9
- are		(a)	(b)	(c)	(d)
		Corpus	Years prior to 2018	2018	2019
1	Distributable amount for 2019 from Part XI, line 7				24,204,583
2	Undistributed income, if any, as of the end of 2019:				
а	Enter amount for 2018 only			0	
b	Total for prior years: 20 <u>15</u> , 20 <u>16</u> , 20 <u>17</u>		0		
3	Excess distributions carryover, if any, to 2019:				
а	From 2014 176,074				
b	From 2015				
c	From 2016				
d	From 2017				
e	From 2018	5 000 500			
f	Total of lines 3a through e	5,868,536			
4	Qualifying distributions for 2019 from Part XII, line 4: ▶ \$24,006,761_				
а	Applied to 2018, but not more than line 2a .			0	
b	Applied to undistributed income of prior years (Election required—see instructions)		0		
с	Treated as distributions out of corpus (Election				
	required-see instructions)	0			
d	Applied to 2019 distributable amount				24,006,761
е	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	197,822			197,822
6	Enter the net total of each column as indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	5,670,714			
b	Prior years' undistributed income. Subtract line 4b from line 2b		0		
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount-see instructions		0		
е	Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f	Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8	Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions) .	0			
9	Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a				
10	Analysis of line 9:	5,670,714			
	Excess from 2015				
b	Excess from 2016				
c	Excess from 2017				
d	Excess from 2018 1,870,640				
е	Excess from 2019 0				

	90-PF (2019)					Page 10
Part	XIV Private Operating Founda	itions (see instr	uctions and Part	VII-A, question	9)	
1a	If the foundation has received a ruling	-				
	foundation, and the ruling is effective for		-			
b	Check box to indicate whether the fou	<u>.</u>	e operating founda		section 4942(j)(3) or 🗌 4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year (a) 2019	(b) 2018	Prior 3 years (c) 2017	(d) 2016	(e) Total
	investment return from Part X for each year listed					
b	85% of line 2a					
С	Qualifying distributions from Part XII,					
ام	line 4, for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly					
C	for active conduct of exempt activities.					
	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test-enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test—enter 2/3					
D	of minimum investment return shown in					
	Part X, line 6, for each year listed					
С	"Support" alternative test-enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 540(c)(5)) er reuedited					
	 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) 					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Part				the foundation I	had \$5,000 or mo	ore in assets at
-	any time during the year-		ns.)			
1 a	Information Regarding Foundation List any managers of the foundation before the close of any tax year (but of	who have contrib				by the foundation
NONE			w many of the sta			une resultions of the
b	List any managers of the foundation ownership of a partnership or other e					ige portion of the
NONE						
2	Information Regarding Contribution Check here ► □ if the foundation				organizations and	does not accept
	unsolicited requests for funds. If the t complete items 2a, b, c, and d. See in	oundation makes				
a GRAN	The name, address, and telephone normalized the second strength of t	umber or email ac WASHINGTON, DC	dress of the perso 20009, 2029651800	on to whom applic 0	ations should be ac	ldressed:
b (SEE \$	The form in which applications should STATEMENT)	d be submitted ar	nd information and	I materials they she	ould include:	
	Any submission deadlines: RS OF INQUIRY ARE EXAMINED ON A R					

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

(SEE STATEMENT)

Name and address (home or business) all address (home or business) all address (home or business) a Paid during the year TATEMENT 20	Part XV Supplementary Information (cont	tinued)			
Name and addresss (home or business) show any relationship to application ratus of relation of relat	3 Grants and Contributions Paid During		ed for Future	e Payment	
A Paid during the year TATEMENT 20		If recipient is an individual, show any relationship to	status of	Purpose of grant or	Amount
TATEMENT 20	Name and address (home or business)	or substantial contributor	recipient	Contribution	
b Approved for future payment	a Paid during the year	or substantial contributor			
b Approved for future payment					
				🕨	3a 20,664,0

Ра	rt X	VI-A Analysis of Income-Producing Ac	ctivities				
Ente	r gro	oss amounts unless otherwise indicated.	Unrelated bu	isiness income	Excluded by section	on 512, 513, or 514	(e)
1	Pro	ogram service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions.)
	а	0					
	b						
	С						
	d						
	е						
	f						
	-	Fees and contracts from government agencies					
2		mbership dues and assessments					
3		erest on savings and temporary cash investments					
4		idends and interest from securities			14	2,489,434	
5		t rental income or (loss) from real estate:					
		Debt-financed property					
6		Not debt-financed property					
6 7		t rental income or (loss) from personal property ner investment income					
8		n or (loss) from sales of assets other than inventory			18	22,612,952	1
9		t income or (loss) from special events			10	22,012,002	
10		oss profit or (loss) from sales of inventory					
11		her revenue: a CLASS ACTION INCOME			1	3,388	
	b	PARTNERSHIP INCOME/(LOSS)	523000	657,401	14	16,090,888	
	с						
	d						
	е						
12	Sul	ototal. Add columns (b), (d), and (e)		657,401		41,196,662	
		tal. Add line 12, columns (b), (d), and (e)				13	41,854,063
		ksheet in line 13 instructions to verify calculation	,				
	rt X e No	VI-B Relationship of Activities to the A	-				
	▼ 	Explain below how each activity for which accomplishment of the foundation's exempt pur	rposes (other tha	n by providing fun	ds for such purpo	oses). (See instru	ctions.)

Page **13**

Part	XVII	Information Organization		sfers to and Tran	sactions and F	Relationship	s With No	ncharitab	le Exe	əmpt
1	in se	ne organization c ection 501(c) (o nizations?	directly or indirectly other than section	engage in any of the 501(c)(3) organizatio	following with an ons) or in secti	y other organ ion 527, rela	ization desc ating to po	ribed litical	Yes	No
а			-	a noncharitable exe				4 - 74		
	. ,							. <u>1a(1</u>	-	✓
	. ,	ther assets						. 1a(2		
b		transactions:						16/1	1	1
				mpt organization .						\downarrow
				able exempt organiza					<u> </u>	\downarrow
	• •			rassets				. 1b(3	<u> </u>	
	. ,		0							\downarrow
		0		ip or fundraising soli						<u> </u>
				sts, other assets, or p						1
c d				s," complete the follo						1
u	value	of the goods of	ther assets or servi	ces given by the rep	orting foundation	. If the found	ation receive	ed less that	fair n	narket
	value	in any transaction	on or sharing arrang	ement, show in colur	nn (d) the value o	of the goods.	other assets	, or service	s rece	ived.
(a) Line		b) Amount involved		naritable exempt organizati		ription of transfer				
1B(`	,		TON SOCIETY OF CP		ENCE REGIST				
1B(N RESOURCE MANAG		ENCE REGIST	RATION			
1B(OF ASSOCIATION EXEC						
	-									

								с		
			-							
						-				
2a b	descr	ribed in section 5	ectly or indirectly a 501(c) (other than se e following schedule	ffiliated with, or relat ction 501(c)(3)) or in s	ted to, one or m section 527? .	ore tax-exen	npt organiza 	itions · 🗌 Y	′es ⊡] No
		(a) Name of organ	ization	(b) Type of org	anization	(c) Description o	of relationship		
		*								
Sign Here		ature of officer or tru	laration of preparer (other th	ed this return, including according taxpayer) is based on all in 9/16/202	npanying schedules an formation of which prep CFAO Title	d statements, and barer has any knov	/ledge. M w	r knowledge and lay the IRS disc rith the preparen ee instructions.	cuss this shown	return below?
		Print/Type preparer		Preparer's signature		Date	Check	- if PTIN		
Paid		RACHEL SPURL	OCK	Rachelica	purlock	8/16/202	1 self-emp		005207	29
Prep		Firm's name	CROWE LLP				Firm's EIN ►	35-09	21680	
Use	Uniy	Firm's address	9600 BROWNSBOR	RO ROAD SUITE 400,	LOUISVILLE, KY	40241-1122	Phone no.	(502) 32	6-3996	;

Form 990-PF (2019)

	00	
Form	00	UO

(Rev. January 2020)

Application for Automatic Extension of Time To File an Exempt Organization Return

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization or other filer, see instructions. PUBLIC WELFARE FOUNDATION, INC.	Taxpayer identification number (TIN) 54-0597601
File by the due date for	Number, street, and room or suite no. If a P.O. box, see instructions. 1200 U STREET NORTHWEST	
filing your return. See instructions.	City, town or post office, state, and ZIP code. For a foreign address, see instructions. WASHINGTON, DC 20009-4443	

Application	Return	Application	Return
Is For	Code	Is For	Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

• The books are in the care of ► PUBLIC WELFARE FOUNDATION

Telephone No. ►

(202) 965-1800

Fax No. 🕨

 If the organization does not have an office or place of business in the Un 	ited States, check this box	🕨	
• If this is for a Group Return, enter the organization's four digit Group Exe	mption Number (GEN)	. If this is	
for the whole group, check this box $\ \ . \ \ . \ \ igstarrow$. If it is for part of the	∋ group, check this box ► [and attach	
a list with the names and TINs of all members the extension is for.			

1 I request an automatic 6-month extension of time until <u>08/16</u>, 20 <u>21</u>, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ □ calendar year 20 ____ or

► 🗹 tax year beginning 10/01	, 20	19	, and ending	09/30	, 20	20	
------------------------------	------	----	--------------	-------	------	----	--

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less			
	any nonrefundable credits. See instructions.	3a	\$	1,593,800
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and			
	estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	1,093,800
с	Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by			
	using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	500,000
autio	n: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-FO and	Eorm	1 887	9-EO for payment

Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Supplemental Information. additional information (see instructions).

Return Reference - Identifier	Explanation
FORM 990 PF, PART XV, LINE 2B - FORM AND INFORMATION	APPLICANTS SHOULD COMPLETE AN ONLINE LETTER OF INQUIRY IN WHICH THE APPLICANT PROVIDES A BASIC INTRODUCTION TO ITS PROJECT AND ORGANIZATION AND PROVIDES THE PURPOSE OF ITS GRANT REQUEST. ALL APPLICANTS MUST COMPLETE AN ONLINE LETTER OF INQUIRY WHICH ARE ACCEPTED ON A ROLLING BASIS. IF AFTER REVIEWING THE ONLINE LETTER OF INQUIRY, THE FOUNDATION DETERMINES THAT THE PROJECT FITS ITS FUNDING GOALS, AN INVITATION TO SUBMIT A FULL PROPOSAL IS SENT VIA EMAIL. IF AN APPLICANT RECEIVES AN EMAIL REQUESTING THE SUBMISSION OF A FULL PROPOSAL, THE APPLICANT SHOULD FOLLOW THE INSTRUCTIONS AT THE FOUNDATION'S WEBSITE AT HTTP://WWW.PUBLICWELFARE.ORG/GRANTS/APPLY-FOR-A-GRANT/
FORM 990 PF PART XV, LINE 2D - RESTRICTIONS AND LIMITATIONS	THE PUBLIC WELFARE FOUNDATION SUPPORTS EFFORTS TO ENSURE FUNDAMENTAL RIGHTS AND OPPORTUNITIES FOR PEOPLE IN NEED. WE LOOK FOR CAREFULLY DEFINED POINTS WHERE OUR FUNDS CAN MAKE A DIFFERENCE IN BRINGING ABOUT SYSTEMIC CHANGES THAT CAN IMPROVE LIVES. WE FOCUS IN TWO PROGRAM AREAS: CRIMINAL JUSTICE AND YOUTH JUSTICE.

Statement #1: Part I, Line 6a

Net gain or (loss) from sale of assets

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Accumulated Depreciation	Sales Expense	Total (net)
(1) REALIZED GAINS PER BOOKS					290,664,141	268,051,189				22,612,952
Total					290,664,141	268,051,189		0	0	22,612,952

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income
(1) PARTNERSHIP INCOME/(LOSS)	16,748,289	12,131,076	
(2) CLASS ACTION PROCEEDS	3,388		
TOTAL	16,751,677	12,131,076	0

Statement #3: Part I, Line 16a	Legal fees

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) LEGAL FEES	42,830	25,412		12,710
TOTAL	42,830	25,412	0	12,710

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) ACCOUNTING FEES	122,024	61,012		0
TOTAL	122,024	61,012	0	0

Statement #5: Part I, Line 16c

Other professional fees

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) COMPUTER CONSULTING	59,050			58,133
(2) MANAGEMENT FEES- INVESTMENTS	1,743,536	1,743,536		
(3) COMMUNICATIONS CONSULTANT	122,048			122,048
(4) PROGRAM CONSULTANTS	8,762			17,362
(5) ACCOUNTING CONSULTANT	5,070			
(6) OTHER CONSULTING	1,125			
(7) STAFF RECRUITMENT CONSULTANT	25,000			
(8) BOARD RECRUITMENT CONSULTANT	50,000			
TOTAL	2,014,591	1,743,536	0	197,543

Statement #6: Part I, Line 18	Taxes	

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) PROPERTY TAXES	141,627			141,627
(2) FEDERAL EXCISE TAX	808,047			
(3) STATE TAX	3,136	3,136		
(4) PAYROLL TAXES	113,759			113,759
TOTAL	1,066,569	3,136	0	255,386

Statement #7:	Part I.	. Line 19
---------------	---------	-----------

Depreciation and depletion

Description of property	Date acquired	Cost or other basis (exclude any land)	Depreciation allowed or allowable in prior years	Method of computation	Rate or Life Rate	Rate(%) or life (years)	Depreciation this year	Net investment income	Adjusted income
(1) FURNITURE, FIXTURES & EQUIPMENT		1,410,737	1,237,801				45,437		0
(2) BUILDING & IMPROVEMENTS		11,731,393	5,549,020				308,999		0
(3) LAND & LAND IMPROVEMENTS		1,690,863	79,901				4,339		0
(4) BOND REFINANCING COSTS		718,843	378,687				33,344		0
Total		15,551,836	7,245,409				392,119	0	0

Statement #8: Part I, Line 23

Other expenses

Description	(a) Revenue and expenses	(b) Net investment income	(c) Adjusted net income	(d) Charitable disbursements
(1) OFFICE SUPPLIES/ADMIN EXPS	10,463			10,464
(2) SOFTWARE MAINTENANCE	16,430			9,680
(3) HARDWARE MAINTENANCE	1,879			3,167
(4) CLOUD HOSTING	15,281			15,281
(5) REPAIRS/MAINTENANCE	2,134			2,134
(6) BUSINESS INSURANCE	25,956			22,772
(7) TELEPHONE, INTERNET & CABLE	33,215			33,215
(8) EMPLOYEE RECRUITMENT ADVERTISING	862			862
(9) BANK FEES	4,925			4,925
(10) POSTAGE & SHIPPING	671			671
(11) EMPLOYEE RELATIONS	6,453			6,453
(12) DUES & SUBSCRIPTIONS	6,928			8,342
(13) BUILDING INSURANCE	26,721			28,088
(14) UNAMORTIZED BOND REFINANCE COSTS	105,642			
TOTAL	257,560	0	0	146,054

Description	Туре	BOY Amount	EOY Amount	Fair Market Value
CORE BONDS	US	0	37,548,076	37,548,076
TOTAL		0	37,548,076	37,548,076

Description	BOY Amount	EOY Amount	Fair Market Value
DIVERSIFYING STRATEGIES	0	6,654,431	6,654,431
GLOBAL EQUITY	32,406,596	102,388,721	102,388,721
U.S. EQUITY	106,061,495	105,920,869	105,920,869
TOTAL	138,468,091	214,964,021	214,964,021

Description	BOY Amount	EOY Amount	Fair Market Value
CORE BONDS	58,189,796	27,038,267	27,038,267
DIVERSIFYING STRATEGIES	37,582,019	12,435,529	12,435,529
TOTAL	95,771,815	39,473,796	39,473,796

Description	Туре	BOY Amount	EOY Amount	Fair Market Value
COMMODITIES	END OF YEAR MARKET VALUE	0	11,567,905	11,567,905
DIVERSIFYING STRATEGIES	END OF YEAR MARKET VALUE	9,694,257	15,314,196	15,314,196
EMERGING MARKETS EQUITY	END OF YEAR MARKET VALUE	499,085	112,250	112,250
PRIVATE BUYOUTS	END OF YEAR MARKET VALUE	28,981,100	31,832,561	31,832,561
PRIVATE EQUITY-VENTURE CAPITAL	END OF YEAR MARKET VALUE	31,534,397	42,571,436	42,571,436
PRIVATE OPPORTUNISTIC	END OF YEAR MARKET VALUE	18,074,077	24,973,117	24,973,117
PRIVATE REAL ESTATE	END OF YEAR MARKET VALUE	37,163,338	27,093,393	27,093,393
TOTAL		125,946,254	153,464,858	153,464,858

Land, Buildings, and Equipment (continued)

Description of Investment	BOY Book Value	EOY Cost or Other Basis	EOY Accumulated Depreciation	EOY Book Value	FMV Amount
FURNITURE, FIXTURES & EQUIPMENT	135,413	1,410,737	1,283,238	127,499	127,499
BUILDING & IMPROVEMENTS	6,159,286	11,731,393	5,858,020	5,873,373	5,873,373
LAND & LAND IMPROVEMENTS	1,610,962	1,690,863	84,240	1,606,623	1,606,623
OTHER	359,613	718,843	225,126	493,717	493,717
TOTAL	8,265,274	15,551,836	7,450,624	8,101,212	8,101,212

Other Assets (continued)

Description	Book Value BOY	Book Value EOY	Fair Market Value
DEFERRED FEDERAL EXCISE TAXES RECEIVABLE	17,595	325,347	325,347
ACCRUED INTEREST RECEIVABLE	311,579	69,819	69,819
EMPLOYEE INVESTMENT - 457(B)	77,215	74,355	74,355
DEFERRED INCOME RECEIVABLE - 457(B)	27,446	40,111	40,111
OTHER RECEIVABLES	0	46,000	46,000
BOND PROCEEDS HELD IN TRUST	0	1,058,017	1,058,017
RECEIVABLE FROM BOND PROCEEDS	0	17,300	17,300
DUE FROM NORTHERN TRUST	106,040,007	0	0
TOTAL	106,473,842	1,630,949	1,630,949

Statement #15: Part II, Line 21

Mortgages and Other Notes Payable (continued)

Lender Name	Title	Relationship to Insider	Original Loan Amount	BOY Balance Due	EOY Balance Due	Date of Note	Maturity Date	Repayment Terms	Interest Rate	Security Provided by Borrower	Purpose of Loan	Description of Consideration	Consideration FMV
TD BANK	N/A	NONE	10,800,000	10,800,000	0	11/01/10	10/31/35	ALL DUE ON 11/1/2025, VARIABLE INTEREST RATE		NONE	BUILDING ACQ. AND RESTORATION	NONE	
JPMPRGA N CHASE	N/A	NONE	12,100,000	0	12,100,000	05/27/20	05/27/50	ALL DUE ON 5/27/2030	1.5700	NONE	REDEEM EXISTING BOND & BUILDING RENOVATION	NONE	

Description	BOY Amount	EOY Amount
DEFERRED FEDERAL TAX LIABILITY	234,830	256,829
PLAN LIABILITY - 457(B)	104,661	114,466
DUE FROM NORTHERN TRUST	0	10,934,959
TOTAL	339,491	11,306,254

Statemen	t #17:	Part III	, Line 3
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Other Increases

Description	Amount
(1) UNREALIZED GAINS IN INVESTMENTS	12,841,431
TOTAL	12,841,431

Identifier	Description
Grantee Name	ORS IMPACT
Grantee Address	1100 OLIVE WAY, SUITE 1350, SEATTLE, WA 98101
Grant Date	09/08/20
Grant Amount	95,000
Grant Purpose	SUPPORT FOR THE DEVELOPMENT OF AN EVALUATION AND LEARNING FRAMEWORK.
Amount Expended	95,000
Amount Diverted	0
Dates of Reports	4/15/21, 4/28/21
Verification Date	09/30/20
Results	THE FOUNDATION HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE REPORTS PROVIDED FROM THE GRANTEE SO NO INDEPENDENT VERIFICATION OF THE REPORTS WERE REQUIRED OR MADE.

Name	Address	Title, and average hours per week devoted to position	Compensation (If not paid, enter -0-)	Contributions to employee benefit plans and deferred compensation	Expense account, other allowances
BELL-ROSE, STEPHANIE	C/O PUBLIC WELFARE FOUNDATION, 1200 U STREET NW, WASHINGTON, DC 20009	DIRECTOR, 1.0	6,000	0	
DIVER, COLIN	C/O PUBLIC WELFARE FOUNDATION, 1200 U STREET NW, WASHINGTON, DC 20009	DIRECTOR, 1.0	6,000	0	
DODSON, DAVID	C/O PUBLIC WELFARE FOUNDATION, 1200 U STREET NW, WASHINGTON, DC 20009	DIRECTOR, 1.0	6,000	0	
GRAHAM, CHRISTOPHER	C/O PUBLIC WELFARE FOUNDATION, 1200 U STREET NW, WASHINGTON, DC 20009	DIRECTOR, 1.0	6,000	0	
OLIVEROS, GUMERSINDO	C/O PUBLIC WELFARE FOUNDATION, 1200 U STREET NW, WASHINGTON, DC 20009	DIRECTOR, 1.0	0	0	
OTERO, MARIA	C/O PUBLIC WELFARE FOUNDATION, 1200 U STREET NW, WASHINGTON, DC 20009	DIRECTOR, 1.0	6,000	0	
SAGAWA, SHIRLEY	C/O PUBLIC WELFARE FOUNDATION, 1200 U STREET NW, WASHINGTON, DC 20009	DIRECTOR, 1.0	6,000	0	
SLOAN, CLIFFORD	C/O PUBLIC WELFARE FOUNDATION, 1200 U STREET NW, WASHINGTON, DC 20009	DIRECTOR, 1.0	6,000	0	
TAYLOR-THOMPSON, KIM	C/O PUBLIC WELFARE FOUNDATION, 1200 U STREET NW, WASHINGTON, DC 20009	DIRECTOR, 1.0	6,000	0	
WASHINGTON, ERIC	C/O PUBLIC WELFARE FOUNDATION, 1200 U STREET NW, WASHINGTON, DC 20009	DIRECTOR, 1.0	6,000	0	

Statement #20: Part XV, Line 3a

Name and Address	Relationship	Foundation status	Purpose	Amount
A WIDER CIRCLE 4808 MOORLAND LN SUITE 802 BETHESDA, MD, 20814	NONE	PC	GENERAL SUPPORT	2,500
AMERICAN FRIENDS SERVICE COMMITTEE 1501 CHERRY ST PHILADELPHIA, PA, 19102	NONE	PC	PROGRAM SUPPORT TO AFSC ARIZONA	250,000
AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVENUE NW WASHINGTON, DC, 20016-8141	NONE	PC	PROJECT SUPPORT FOR DCIST	50,000
AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVENUE NW WASHINGTON, DC, 20016-8141	NONE	PC	SUPPORT FOR WAMU 885	384
APPALACHIAN CITIZENS' LAW CENTER 317 MAIN ST WHITESBURG, KY, 41858	NONE	PC	GENERAL SUPPORT	150,000
AT HOME IN ALEXANDRIA 3139 MOUNT VERNON AVE ALEXANDRIA, VA, 22305	NONE	PC	GENERAL SUPPORT	300
BISHOP JOHN T WALKER SCHOOL FOR BOYS 1801 MISSISSIPPI AVENUE WASHINGTON, DC, 20020	NONE	PC	GENERAL SUPPORT	2,500
BLUEGREEN ALLIANCE FOUNDATION 2701 UNIVERSITY AVE SE SUITE 209 MINNEAPOLIS, MN, 55414	NONE	PC	SUPPORT FOR MAKING WORK SAFER HEALTHIER AND MORE EQUITABLE	200,000
BOSTON CHILDREN'S CHORUS 20 OLD COLONY AVENUE 2ND FLOOR BOSTON, MA, 02127	NONE	PC	GENERAL SUPPORT	7,500
CABRINI GREEN LEGAL AID CLINIC 6 SOUTH CLARK ST CHICAGO, IL, 60603	NONE	PC	GENERAL SUPPORT	4,000
CABRINI GREEN LEGAL AID CLINIC 6 SOUTH CLARK ST CHICAGO, IL, 60603	NONE	PC	GENERAL SUPPORT	20,000
CAMPAIGN FOR THE FAIR SENTENCING OF YOUTH 1319 F STREET NW SUITE 303 WASHINGTON, DC, 20004	NONE	PC	GENERAL SUPPORT	102,000
CAMPAIGN FOR THE FAIR SENTENCING OF YOUTH 1319 F STREET NW SUITE 303 WASHINGTON, DC, 20004	NONE	PC	GENERAL SUPPORT	2,500
CAMPAIGN FOR YOUTH JUSTICE 1220 L ST NW SUITE 605 WASHINGTON, DC, 20005	NONE	PC	GENERAL SUPPORT	300,000
CANCER CARE INC 275 SEVENTH AVENUE FL 22 NEW YORK, NY, 10001	NONE	PC	GENERAL SUPPORT	200
CANCER LIFELINE 6522 FREMONT AVE N SEATTLE, WA, 98103	NONE	PC	GENERAL SUPPORT	200
CENTER FOR POPULAR DEMOCRACY 449 TROUTMAN STREET SUITE A BROOKLYN, NY, 11237	NONE	PC	PROGRAM SUPPORT FOR FUNDRAISING LEARNING AND SUPPORT HUB	175,000
CHILDREN'S MIRACLE NETWORK 205 WEST 700 SOUTH SALT LAKE CITY, UT, 84101	NONE	PC	GENERAL SUPPORT	200
CHORAL SOCIETY OF DURHAM 120 MORRIS ST DURHAM, NC, 27701	NONE	PC	GENERAL SUPPORT	5,000
COLORADO CRIMINAL JUSTICE REFORM COALITION 1212 MARIPOSA STREET SUITE 6 DENVER, CO, 80204	NONE	PC	GENERAL SUPPORT	250,000

Name and Address	Relationship	Foundation status	Purpose	Amount
COLUMBIA UNIVERSITY 615 W 131 STREET 4TH FLOOR NEW YORK, NY, 10027	NONE	PC	TECHNICAL ASSISTANCE SUPPORT TO MILWAUKEE'S JUVENILE JUSTICE SYSTEM LEADERS	150,000
COMMON JUSTICE 540 ATLANTIC AVE STE 4 BROOKLYN, NY, 11217	NONE	PC	GENERAL SUPPORT	200,000
COMMUNITY CONNECTIONS FOR YOUTH 369 EAST 149TH STREET 7TH FLOOR BRONX, NY, 10455	NONE	PC	GENERAL SUPPORT	108,000
COMMUNITY FOUNDATION FOR SOUTHEAST MICHIGAN 333 W FORT ST STE 2010 DETROIT, MI, 48226	NONE	PC	SUPPORT FOR THE MICHIGAN JUSTICE FUND	250,000
COMMUNITY FOUNDATION FOR SOUTHEAST MICHIGAN 333 W FORT ST STE 2010 DETROIT, MI, 48226	NONE	PC	SUPPORT FOR MICHIGAN JUSTICE FUND'S COVID-19 RELIEFT EFFORTS	200,000
COMMUNITY FOUNDATION OF LOUISVILLE INC 325 W MAIN STREET #1110 LOUISVILLE, KY, 40202	NONE	PC	SUPPORT FOR LOCAL ORGANIZATIONS IN LOUISVILLE AND TO ESTABLISH A SCHOLARSHIP FUND	250,000
COMMUNITY LABOR UNITED 8 BEACON STREET 5TH FLOOR BOSTON, MA, 02108	NONE	PC	GENERAL SUPPORT	225,000
COMMUNITY LABOR UNITED 8 BEACON STREET 5TH FLOOR BOSTON, MA, 02108	NONE	PC	SUPPORT FOR STATE AND LOCAL EFFORTS FOR LOW- WAGE WORKERS	300,000
COMMUNITY PARTNERS 1000 N ALAMEDA STREET SUITE 240 LOS ANGELES, CA, 90012	NONE	PC	SUPPORT FOR HEALING DIALOGUE AND ACTION	125,000
COUNCIL FOR COURT EXCELLENCE 1111 14TH ST NW SUITE 500 WASHINGTON, DC, 20005	NONE	PC	PROJECT SUPPORT TO PRODUCE A DC FOCUSED JUSTICE LANDSCAPE ANALYSIS	55,000
DC ABORTION FUND PO BOX 65061 WASHINGTON, DC, 20035	NONE	PC	GENERAL SUPPORT	200
DEEP CENTER PO BOX 5582 SAVANNAH, GA, 31414	NONE	PC	SUPPORT FOR STILL ASTRONAUTS	50,000
DEMOCRACY NORTH CAROLINA 1821 GREEN ST DURHAM, NC, 27705	NONE	PC	GENERAL SUPPORT	2,500
DETROIT JUSTICE CENTER 2465 LONGFELLOW ST DETROIT, MI, 48206	NONE	PC	GENERAL SUPPORT	100,000
DOCTORS WITHOUT BORDERS 40 RECTOR STREET 16TH FLOOR NEW YORK, NY, 10006	NONE	PC	GENERAL SUPPORT	240
DWIGHT HALL AT YALE 67 HIGH STREET P O BOX 209008 NEW HAVEN, CT, 06520	NONE	PC	SUPPORT FOR SOCIAL JUSTICE PROGRAMMING	5,000
EL PUEBLO MISSISSIPPI PO BOX 145 BILOXI, MS, 39533-0145	NONE	PC	GENERAL SUPPORT	5,000
EVERYONE HOME DC 415 2ND STREET NE 3RD FLOOR WASHINGTON, DC, 20002	NONE	PC	GENERAL SUPPORT	110
FAMM 1100 H STREET NW SUITE 1000 WASHINGTON, DC, 20005	NONE	PC	GENERAL SUPPORT	300,000
FEEDING AMERICA 35 EAST WACKER DRIVE SUITE 2000 CHICAGO, IL, 60601	NONE	PC	GENERAL SUPPORT	500
FLORENCE IMMIGRANT AND REFUGEE RIGHTS PROJECT PO BOX 654 FLORENCE, AZ, 85132	NONE	PC	GENERAL SUPPORT	10,000
FOUNDATION FOR LOUISIANA 1820 ST CHARLES AVE SUITE 200 NEW ORLEANS, LA, 70130	NONE	PC	SUPPORT FOR GREATER NEW ORLEANS FUNDERS NETWORK	18,000

Name and Address	Relationship	Foundation status	Purpose	Amount
FOUNDATION FOR LOUISIANA 1820 ST CHARLES AVE SUITE 200 NEW ORLEANS, LA, 70130	NONE	PC	SUPPORT FOR COVID-19 EFFORTS	85,000
FREE MINDS BOOK CLUB 1816 12TH STREET NW WASHINGTON, DC, 20009	NONE	PC	SUPPORT FOR FREE MINDS BOOK CLUB AND WRITING WORKSHOP; AND EMERGING LEADERS PROJECT	100,000
FRIENDS OF GUEST HOUSE 1 EAST LURAY AVE ALEXANDRIA, VA, 22301	NONE	PC	GENERAL SUPPORT	400
FRIENDS OF SAGUARO NATIONAL PARK INC 2700 NORTH KINNEY ROAD TUCSON, AZ, 85743	NONE	PC	GENERAL SUPPORT	100
FRIENDS OF ST STEPHENS YOUTH PROGRAMS INC 419 SHAWMUT AVENUE BOSTON, MA, 02118	NONE	PC	GENERAL SUPPORT	2,500
GEORGETOWN UNIVERSITY 600 NEW JERSEY AVE NW WASHINGTON, DC, 20009	NONE	PC	PROGRAM SUPPORT FOR THE JUVENILE JUSTICE LEADERSHIP NETWORK	100,000
GLBTQ LEGAL ADVOCATES & DEFENDERS INC (GLAD) 18 TREMONT ST SUITE 950 BOSTON, MA, 02108	NONE	PC	GENERAL SUPPORT	2,500
GREATER MILWAUKEE FOUNDATION INC 101 W PLEASANT ST STE 210 MILWAUKEE, WI, 53212	NONE	PC	SUPPORT FOR COVID-19 EFFORTS (MKE RESPONDS + REASONS FOR HOPE)	100,000
GREATER MILWAUKEE FOUNDATION INC 101 W PLEASANT ST STE 210 MILWAUKEE, WI, 53212	NONE	PC	SUPPORT FOR THE BLUEPRINT FOR PEACE FUND	200,000
GREATER WASHINGTON COMMUNITY FOUNDATION 1325 G STREET NW SUITE 480 WASHINGTON, DC, 20005	NONE	PC	SUPPORT FOR THE COVID-19 EMERGENCY RESPONSE FUND	200,000
GREATER WASHINGTON COMMUNITY FOUNDATION 1325 G STREET NW SUITE 480 WASHINGTON, DC, 20005	NONE	PC	SUPPORT FOR THE COVID-19 EMERGENCY RESPONSE FUND	100,000
HALT VIOLENCE 2291 CLEVELAND AVE COLUMBUS, OH, 43211	NONE	PC	GENERAL SUPPORT	60,000
HIGHLANDER RESEARCH AND EDUCATION CENTER 1959 HIGHLANDER WAY SUITE 450 NEW MARKET, TN, 37820	NONE	PC	SUPPORT FOR THE PEOPLE'S ADVOCACY INSTITUTE	200,000
HOWELESS CHILDREN'S PLAYTIME PROJECT 1525 NEWTON ST NW WASHINGTON. DC. 20010	NONE	PC	GENERAL SUPPORT	156
INDEPENDENT ARTS & MEDIA PO BOX 420442 SAN FRANCISCO, CA, 94142	NONE	PC	PROJECT SUPPORT FOR "ANGOLA"	200,000
INTERFAITH ACTION OF GREATER SAINT PAUL FOUNDATION 1671 SUMMIT AVE SAINT PAUL, MN, 55105	NONE	PC	SUPPORT FOR ANTI-POVERTY AND MOBILITY STRATEGIES	2,500
JAZZMOBILE INC 163 W 125TH ST NEW YORK, NY, 10027	NONE	PC	GENERAL SUPPORT	20,000
JOHN PAUL STEVENS FELLOWSHIP FOUNDATION 3 EMBARCADERO CENTER 10TH FLOOR SAN FRANCISCO, CA, 94111	NONE	PC	GENERAL SUPPORT	2,500
JUVENILE LAW CENTER 1800 JFK BLVD SUITE 1900B PHILADELPHIA, PA, 19103	NONE	PC	GENERAL SUPPORT	215,000
KENTUCKY EQUAL JUSTICE CENTER 201 WEST SHORT STREET SUITE 310 LEXINGTON, KY, 40507	NONE	PC	SUPPORT FOR WORKPLACE SAFETY	250,000

Name and Address	Relationship	Foundation status	Purpose	Amount
KOREAN AMERICAN FAMILY SERVICE CENTER INC PO BOX 541429 FLUSHING, NY, 11354	NONE	PC	SUPPORT FOR GIVE HELP FOR HOPE	207
KOREAN COMMUNITY SERVICE CENTER OF GREATER WASHINGTON INC 7700 LITTLE RIVER TURNPIKE SUITE 406 ANNANDALE, VA, 22003	NONE	PC	SUPPORT FOR THE SHARING LOVE - COVID-19 FUND	412
LA FAMILY HOUSING 7843 LANKERSHIM BLVD NORTH HOLLYWOOD, CA, 91605	NONE	PC	GENERAL SUPPORT	200
LATINO COALITION FOR COMMUNITY LEADERSHIP 970 VILLAGE LANE SANTA BARBARA, CA, 93110	NONE	PC	SUPPORT FOR COVID-19 EMERGENCY RESPONSE SUB- GRANTS	200,000
LATINO COALITION FOR COMMUNITY LEADERSHIP 970 VILLAGE LANE SANTA BARBARA, CA, 93110	NONE	PC	SUPPORT FOR PROGRAMS AND ITS PARTNERS AND TO PLAN LOCAL BLUEPRINTS OF JUSTICE REFORM IN COLORADO	175,000
LOST DOG RESCUE FOUNDATION PO BOX 50037 ARLINGTON, VA, 22205	NONE	PC	GENERAL SUPPORT	200
LOUIS D BROWN PEACE INSTITUTE 15 CHRISTOPHER STREET DORCHESTER, MA, 02122	NONE	PC	GENERAL SUPPORT	2,500
LOYOLA UNIVERSITY NEW ORLEANS 7214 ST CHARLES AVENUE CAMPUS BOX 909 NEW ORLEANS, LA, 70118	NONE	PC	SUPPORT FOR A LANDSCAPE ANALYSIS OF CRIMINAL AND YOUTH JUSTICE IN LOUISIANA	60,000
LUTHERAN SOCIAL SERVICES OF THE SOUTHWEST 2502 E UNIVERSITY DRIVE SUITE #125 PHOENIX, AZ, 85034	NONE	PC	GENERAL SUPPORT	5,000
MACALESTER COLLEGE 1600 GRAND AVE ST PAUL, MN, 55105	NONE	PC	GENERAL SUPPORT TO THE MACALESTER FUND	10,000
MADE IN DURHAM 359 BLACKWELL STREET SUITE 200 DURHAM, NC, 27701	NONE	PC	GENERAL SUPPORT	2,500
MARCH ON MARYLAND 15800 CRABBS BRANCH WAY SUITE 300 ROCKVILLE, MD, 20855-2685	NONE	PC	SUPPORT FOR ZERO HOUR	200
MARCH ON WASHINGTON FILM FESTIVAL 1341 G ST NW 5TH FLOOR WASHINGTON, DC, 20005	NONE	PC	GENERAL SUPPORT	25,000
MARTHA'S TABLE 2375 ELVANS ROAD SE WASHINGTON, DC, 20020	NONE	PC	GENERAL SUPPORT	240
MASSACHUSETTS COALITION FOR OCCUPATIONAL SAFETY AND HEALTH 1532B DORCHESTER AVENUE DORCHESTER, MA, 02122	NONE	PC	GENERAL SUPPORT	225,000
MEDIA MOBILIZING PROJECT 924 CHERRY STREET 5TH FLOOR PHILADELPHIA, PA, 19107	NONE	PC	SUPPORT FOR THE YOUTH ARTS SELF-EMPOWERMENT PROJECT	50,000
MENDED HEARTS INC 1500 DAWSON RD MERRY ACRES EXECUTIVE CENTER ALBANY, GA, 31707	NONE	PC	GENERAL SUPPORT	700
MERRIAM PARK LIVING AT HOME BLOCK NURSE PROGRAM 1895 LAUREL AVENUE ST PAUL, MN, 55104	NONE	PC	GENERAL SUPPORT	2,500
MICHIGAN CENTER FOR YOUTH JUSTICE 1679 BROADWAY ST ANN ARBOR, MI, 48105	NONE	PC	GENERAL SUPPORT	215,000

Name and Address	Relationship	Foundation status	Purpose	Amount
MISSISSIPPI RISING COALITION PO BOX 1077 OCEAN SPRINGS, MS, 39566	NONE	PC	SUPPORT FOR THE MISSISSIPPI PRISON REFORM COALITION	100,000
MOMSRISING EDUCATION FUND 12011 BEL-RED ROAD SUITE 206 BELLEVUE, WA, 98005	NONE	PC	SUPPORT FOR YOUTH JUSTICE REFORM ON MOMSRISING ONLINE	125,000
MOSAIC THEATER COMPANY OF DC 1333 H ST NE WASHINGTON, DC, 20002	NONE	PC	GENERAL SUPPORT	200
NATIONAL CHILDREN'S ALLIANCE INC 516 C STREET NE	NONE	PC	GENERAL SUPPORT	130
WASHINGTON, DC, 20002 NATIONAL COMMITTEE FOR RESPONSIVE PHILANTHROPY 1900 L ST NW SUITE 825 WASHINGTON, DC, 20036	NONE	PC	GENERAL SUPPORT	25,500
NATIONAL COUNCIL FOR INCARCERATED AND FORMERLY INCARCERATED WOMEN 100 R WARREN STREET ROXBURY, MA, 02119	NONE	PC	GENERAL SUPPORT	100,000
NATIONAL CRITTENTON FOUNDATION 921 SW WASHINGTON STREET SUITE 312 PORTLAND, OR, 97205	NONE	PC	SUPPORT FOR TRAINING AND TECHNICAL ASSISTANCE TO YOUTH JUSTICE STAKEHOLDERS	200,000
NATIONAL INSTITUTE FOR CRIMINAL JUSTICE REFORM 303 HEGENBERGER ROAD SUITE 301 OAKLAND, CA, 94612	NONE	PC	SUPPORT FOR POLICY AND ASSISTANCE FOR THE DISTRICT'S CRIMINAL JUSTICE COORDINATING COUNCIL	150,000
NATIONAL JUVENILE JUSTICE NETWORK 1734 CONNECTICUT UNIT 1 WASHINGTON, DC, 20009	NONE	PC	GENERAL SUPPORT	200,000
NATIONAL KOREAN AMERICAN SERVICE AND EDUCATION CONSORTIUM INC 900 CRENSHAW BLVD LOS ANGELES, CA, 90019	NONE	PC	GENERAL SUPPORT	200
NATIONAL NETWORK OF ABORTION FUNDS PO BOX 22457 PHILADELPHIA, PA, 19110	NONE	PC	GENERAL SUPPORT	205
NATIONAL PUBLIC RADIO 1111 NORTH CAPITOL ST NE WASHINGTON, DC, 20002	NONE	PC	SUPPORT FOR NPR'S COVERAGE OF CRIMINAL JUSTICE REFORM	200,000
NEO PHILANTHROPY 45 WEST 36TH STREET 6TH FLOOR NEW YORK, NY, 10018	NONE	PC	SUPPORT FOR THE OCCUPATIONAL SAFETY AND HEALTH LAW PROJECT	150,000
NEW JERSEY INSTITUTE FOR SOCIAL JUSTICE 60 PARK PLACE - SUITE 511 NEWARK, NJ, 07102	NONE	PC	SUPPORT TO CLOSE YOUTH PRISONS AND REINVEST IN COMMUNITIES	302,000
NEW VENTURE FUND 1201 CONNECTICUT AVE NW SUITE 300 WASHINGTON, DC, 20036	NONE	PC	SUPPORT FOR COMMUNITIES FOR JUST SCHOOLS FUND	200,000
NEW VENTURE FUND 1201 CONNECTICUT AVE NW SUITE 300 WASHINGTON, DC, 20036	NONE	PC	SUPPORT FOR YOUTH FIRST STATE ADVOCACY FUND	400,000
NEW VENTURE FUND 1201 CONNECTICUT AVE NW SUITE 300 WASHINGTON, DC, 20036	NONE	PC	SUPPORT FOR YOUTH FIRST INITIATIVE	302,000
NEW WORLD FOUNDATION 680 WEST END AVENUE APT 1C NEW YORK, NY, 10025	NONE	PC	PROGRAM SUPPORT FOR DIVERSE ASSET MANAGERS INITIATIVE	25,000
NEW YORK AVENUE FOUNDATION 1313 NEW YORK AVENUE WASHINGTON, DC, 20005	NONE	PC	GENERAL SUPPORT	500
NORTHWEST EMPLOYMENT	NONE	PC	GENERAL SUPPORT	600,000

Name and Address	Relationship	Foundation status	Purpose	Amount
EDUCATION AND DEFENSE FUND 812 SW WASHINGTON STE 225 PORTLAND, OR, 97205				
OAR OF ARLINGTON ALEXANDRIA AND FALLS CHURCH 1400 N UHLE STREET SUITE 704 ARLINGTON, VA, 22201	NONE	PC	GENERAL SUPPORT	200
OPERATION RESTORATION 1450 POYDRAS ST #2260 NEW ORLEANS, LA, 70112	NONE	PC	GENERAL SUPPORT	100,000
ORGANIZATION FOR YOUTH EMPOWERMENT 3128 19TH STREET NW WASHINGTON, DC, 20010	NONE	PC	SUPPORT FOR EDUCATION EFFORTS FOR LOW-INCOME YOUTH IN HONDURAS	20,000
ORS IMPACT 1100 OLIVE WAY SUITE 1350 SEATTLE, WA, 98101	NONE	NC	SUPPORT FOR THE DEVELOPMENT OF AN EVALUATION AND LEARNING FRAMEWORK	95,000
PACIFIC JUVENILE DEFENDER CENTER 258A LAGUNA HONDA BLVD SAN FRANCISCO, CA, 94127	NONE	PC	GENERAL SUPPORT	165,000
PANCREATIC CANCER ACTION NETWORK INC 1500 ROSECRANS AVE SUITE 200 MANHATTAN BEACH, CA, 90266	NONE	PC	GENERAL SUPPORT	250
PANCREATIC CANCER ACTION NETWORK INC 1500 ROSECRANS AVE SUITE 200 MANHATTAN BEACH, CA, 90266	NONE	PC	GENERAL SUPPORT	240
PARTNERS FOR DIGNITY & RIGHTS (FORMERLY NESRI) 90 JOHN STREET SUITE 501 NEW YORK, NY, 10038	NONE	PC	SUPPORT FOR WORKERS' COMPENSATION REFORM AND WORK WITH DIGNITY INITIATIVE	200,000
PLANNED PARENTHOOD FEDERATION OF AMERICA 123 WILLIAM STREET 10TH FLOOR NEW YORK, NY, 10038	NONE	PC	GENERAL SUPPORT	360
POWER SHIFT NETWORK 1342 FLORIDA AVE NW WASHINGTON, DC, 20009	NONE	PC	GENERAL SUPPORT	200
POWER SHIFT NETWORK 1342 FLORIDA AVE NW WASHINGTON, DC, 20009	NONE	PC	GENERAL SUPPORT	200
PROMISE OF JUSTICE INITIATIVE 1024 ELYSIAN FIELDS NEW ORLEANS, LA, 70116	NONE	PC	PROGRAM SUPPORT FOR EDUCATION AND IMPLEMENTATION OF UNANIMOUS JURIES IN LOUISIANA	100,000
PROMISE OF JUSTICE INITIATIVE 1024 ELYSIAN FIELDS NEW ORLEANS, LA, 70116	NONE	PC	SUPPORT FOR PARTICIPATORY DEFENSE MOVEMENT IN NEW ORLEANS	95,000
PUBLIC JUSTICE CENTER 1 N CHARLES STREET SUITE 200 BALTIMORE, MD, 21201	NONE	PC	SUPPORT FOR THE WORKPLACE JUSTICE PROJECT	900,000
QUEENS LIBRARY FOUNDATION INC 89-11 MERRICK BOULEVARD JAMAICA, NY, 11432	NONE	PC	GENERAL SUPPORT	200
R STREET INSTITUTE 1212 NEW YORK AVE NW SUITE 900 WASHINGTON, DC, 20005	NONE	PC	PROGRAM SUPPORT FOR YOUTH JUSTICE REFORMS	100,000
RACE FORWARD 145 EAST 57TH STREET FLOOR 4 NEW YORK, NY, 10022	NONE	PC	PROGRAM SUPPORT FOR MASS FREEDOM: CONFRONTING MASS CRIMINALIZATION	25,000
RAISE THE FLOOR ALLIANCE 1 N LASALLE SUITE 1275 CHICAGO, IL, 60602	NONE	PC	GENERAL SUPPORT	1,050,000
RESEARCH FOUNDATION OF THE CITY UNIVERSITY OF NEW YORK 230 W 41ST STREET NEW YORK, NY, 10036	NONE	PC	SUPPORT TO THE CENTER ON MEDIA CRIME AND JUSTICE AT JOHN JAY COLLEGE	15,000

Name and Address	Relationship	Foundation status	Purpose	Amount
RESIST 259 ELM STREET #201 SOMERVILLE, MA, 02144	NONE	PC	GENERAL SUPPORT	500
ROLE MODEL MOVEMENT INC 47 W POLK ST SUITE 260 CHICAGO, IL, 60605	NONE	PC	GENERAL SUPPORT	100,000
SAFE & JUST MICHIGAN 521 SEYMOUR AVENUE 521 LANSING, MI, 48933	NONE	PC	GENERAL SUPPORT	200,000
SAFE & JUST MICHIGAN 521 SEYMOUR AVENUE 521 LANSING, MI, 48933	NONE	PC	SUPPORT FOR NATION OUTSIDE	21,300
SAFE PASSAGES 250 FRANK H OGAWA PLAZA SUITE 6306 OAKLAND , CA, 94612	NONE	PC	PROJECT SUPPORT FOR ADVANCE PEACE	20,000
SCHOOL JUSTICE PROJECT 401 9TH STREET NW 9TH FLOOR WASHINGTON, DC, 20004	NONE	PC	GENERAL SUPPORT	100,000
SECOND CHANCE CENTER INC 9722 EAST 16TH AVENUE AURORA, CO, 80010	NONE	PC	GENERAL SUPPORT	150,000
SERVE YOUR CITY 732 15TH STREET SE UNIT 1 WASHINGTON, DC, 20003	NONE	PC	SUPPORT FOR THE BACK TO SCHOOL BOOKPACK BASH	378
SERVICE YEAR ALLIANCE 1400 EYE ST NW SUITE 900 WASHINGTON, DC, 20005	NONE	PC	GENERAL SUPPORT	20,000
SILICON VALLEY DE-BUG 701 LENZEN AVENUE SAN JOSE, CA, 95126	NONE	PC	SUPPORT FOR PARTICIPATORY DEFENSE HUBS IN MICHIGAN	145,000
SO OTHERS MIGHT EAT 71 "O" STREET NW WASHINGTON, DC, 20001-1290	NONE	PC	GENERAL SUPPORT	240
SOCIAL & ENVIRONMENTAL ENTREPRENEURS 23532 CALABASAS ROAD SUITE A CALABASAS, CA, 91302	NONE	PC	SUPPORT FOR RISE FOR YOUTH	400,000
SOCIAL & ENVIRONMENTAL ENTREPRENEURS 23533 CALABASAS ROAD SUITE A CALABASAS, CA, 91302	NONE	PC	SUPPORT FOR THE WOMEN INVOLVED IN REENTRY EFFORTS (WIRE)	25,000
SOCIAL & ENVIRONMENTAL ENTREPRENEURS 23534 CALABASAS ROAD SUITE A CALABASAS, CA, 91302	NONE	PC	SUPPORT FOR THE DEFENDER IMPACT INITIATIVE	160,000
SOCIAL & ENVIRONMENTAL ENTREPRENEURS 23535 CALABASAS ROAD SUITE A CALABASAS, CA, 91302	NONE	PC	SUPPORT FOR PERFORMING STATISTICS	100,000
SOCIAL & ENVIRONMENTAL ENTREPRENEURS 23536 CALABASAS ROAD SUITE A CALABASAS, CA, 91302	NONE	PC	SUPPORT FOR NATIONAL ALIANZA FOR LATINO YOUTH JUSTICE	200,000
SOUTHERN CENTER FOR HUMAN RIGHTS 60 WALTON STREET NW ATLANTA, GA, 30303	NONE	PC	GENERAL SUPPORT	500,000
SOUTHERN CENTER FOR HUMAN RIGHTS 60 WALTON STREET NW ATLANTA, GA, 30303	NONE	PC	SUPPORT FOR COVID-19 RESPONSE EFFORTS IN GEORGIA	158,700
STATE INNOVATION EXCHANGE PO BOX 260230 MADISON, WI, 53726	NONE	PC	SUPPORT FOR MULTI-STATE TECHNICAL ASSISTANCE ON LOW-WAGE WORKER ISSUES	150,000
STEPHEN C ROSE LEGACY FOUNDATION 138 GOVERNOR STREET PROVIDENCE, RI, 02940	NONE	PC	SUPPORT TO PROMOTE MENTAL HEALTH OF YOUNG PEOPLE OF COLOR	20,000
SUSAN G KOMEN BREAST CANCER FOUNDATION 5005 LBJ FREEWAY SUITE 526 DALLAS, TX, 75244-6100	NONE	PC	SUPPORT FOR SUSAN G KOMEN 3-DAY	260
SUSAN G KOMEN BREAST CANCER FOUNDATION 5005 LBJ FREEWAY SUITE 526	NONE	PC	GENERAL SUPPORT	150

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DALLAS, TX, 75244-6100				
SYRACUSE UNIVERSITY FALK COMPLEX 420 WHITE HALL SYRACUSE, NY, 13244	NONE	PC	SUPPORT FOR SCHOOL OF SOCIAL WORK	400
TAKEACTION MINNESOTA EDUCATION FUND 705 RAYMOND AVE STE 100 ST PAUL, MN, 55114	NONE	PC	SUPPORT FOR BLACK VISIONS COLLECTIVE	300,000
TEXAS CRIMINAL JUSTICE COALITION 1714 FORTVIEW RD SUITE 104 AUSTIN, TX, 78735	NONE	PC	GENERAL SUPPORT	670,000
TEXAS PUBLIC POLICY FOUNDATION 901 CONGRESS AVENUE AUSTIN, TX, 78701	NONE	PC	PROGRAM SUPPORT FOR RIGHT ON CRIME	150,000
THE ARC 1825 K STREET NW SUITE 1200 WASHINGTON, DC, 20006	NONE	PC	SUPPORT FOR THE NATIONAL CENTER ON CRIMINIAL JUSTICE AND DISABILITY	5,000
THE ARC 1825 K STREET NW SUITE 1200 WASHINGTON, DC, 20006	NONE	PC	SUPPORT FOR DISABILITY RIGHTS EDUCATION	2,500
THE ARC 1825 K STREET NW SUITE 1200 WASHINGTON, DC, 20006	NONE	PC	SUPPORT FOR THE NATIONAL CENTER ON CRIMINAL JUSTICE AND DISABILITY	2,500
THE BOYS AND GIRLS CLUBS OF GREATER WASHINGTON 4103 BENNING RD NE WASHINGTON, DC, 20019	NONE	PC	SUPPORT FOR PROGRAMS DESIGNED TO ADDRESS NEEDS OF AT-RISK CHILDREN IN WASHINGTON DC	10,000
THE CENTER FOR EFFECTIVE PHILANTHROPY 675 MASSACHUSETTS AVENUE 7TH FLOOR CAMBRIDGE, MA, 02139	NONE	PC	GENERAL SUPPORT	5,000
THE EDUCATION TRUST 1501 K STREET NW SUITE 200 WASHINGTON, DC, 20005	NONE	PC	SUPPORT FOR ACCESS TO HIGHER EDUCATION FOR INCARCERATED STUDENTS	200,000
THE SCHUBERT CLUB LANDMARK CENTER 75 5TH STREET EAST #302 ST PAUL, MN, 55102	NONE	PC	SUPPORT FOR MUSIC EDUCATIONAL PROGRAMS	2,500
THE SENTENCING PROJECT 1705 DESALES ST NW 8TH FLOOR WASHINGTON, DC, 20036	NONE	PC	GENERAL SUPPORT	200,000
TIDES FOUNDATION PO BOX 29903 SAN FRANCISCO, CA, 94129	NONE	PC	SUPPORT FOR ZEALOUS AT THE JUSTICE COLLABORATIVE	120,000
TRINITY BOSTON CONNECTS 206 CLARENDON ST BOSTON, MA, 02116	NONE	PC	GENERAL SUPPORT	7,500
TUFTS UNIVERSITY 163 PACKARD AVE BARNUM HALL MEDFORD, MA, 02155	NONE	PC	SUPPORT TO TISCH COLLEGE	7,500
TULSA COMMUNITY FOUNDATION 7030 S YALE SUITE 600 TULSA, OK, 74136	NONE	PC	SUPPORT FOR THE OKLAHOMA JUSTICE FUND IN RESPONSE TO COVID-19	100,000
TWIN CITIES HABITAT FOR HUMANITY 1954 UNIVERSITY AVE W ST PAUL, MN, 55104	NONE	PC	SUPPORT FOR HOMEOWNERSHIP PROGRAM	5,000
UBUNTU VILLAGE NOLA 430 N GALVEZ STREET NEW ORLEANS, LA, 70119	NONE	PC	GENERAL SUPPORT	100,000
UNCOMMON LAW 220 4TH STREET SUITE 103 OAKLAND, CA, 94607	NONE	PC	SUPPORT TO ADVOCATE FOR THE RIGHTS OF PEOPLE IN PRISON FOR SERIOUS CRIMES OR ON PAROLE	2,500
UNITED SUPPORT AND MEMORIAL FOR WORKPLACE FATALITIES PO BOX 206 HUSSTONVILLE, KY, 40437	NONE	PC	GENERAL SUPPORT	125,000
UNITED WORKERS ASSOCIATION	NONE	PC	GENERAL SUPPORT	300,000

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PO BOX 41547 BALTIMORE, MD, 21203				
UNITED WORKERS ASSOCIATION PO BOX 41547 BALTIMORE, MD, 21203	NONE	PC	PROGRAM SUPPORT FOR COALITION EFFORTS	300,000
UNIVERSITY OF GEORGIA FOUNDATION 1 PRESS PLACE SUITE 101 ATHENS, GA, 30602	NONE	PC	SUPPORT FOR A DATA LANDSCAPE REPORT ON GEORGIA'S ADULT AND YOUTH JUSTICE SYSTEMS	75,000
URBAN GROWERS COLLECTIVE INC 1200 W 35TH STREET #118 CHICAGO, IL, 60609	NONE	PC	GENERAL SUPPORT	200
URBAN JUNCTURE FOUNDATION 300 EAST 51ST STREET CHICAGO, IL, 60615	NONE	PC	SUPPORT FOR GOODKIDS MADCITY	100,000
URBAN SCHOOL FOOD ALLIANCE INC 1 PENN PLAZA #6139 NEW YORK, NY, 10119	NONE	PC	GENERAL SUPPORT	100
VERA INSTITUTE OF JUSTICE INC 34 35TH STREET SUITE 4-2-A BROOKLYN, NY, 11232	NONE	PC	PROJECT SUPPORT TO INCREASE POST-SECONDARY EDUCATION OPPORTUNITIES FOR INCARCERATED PEOPLE	250,000
VOICE OF THE EXPERIENCED 2022 ST BERNARD AVE SUITE 307 NEW ORLEANS, LA, 70116	NONE	PC	GENERAL SUPPORT	385,000
VOICES FOR A SECOND CHANCE 1422 MASSACHUSETTS AVE SE WASHINGTON, DC, 20003	NONE	PC	GENERAL SUPPORT FOR COVID- 19 EFFORTS	50,000
W HAYWOOD BURNS INSTITUTE 475 14TH STREET SUITE 800 OAKLAND, CA, 94612	NONE	PC	GENERAL SUPPORT	250,000
WASHINGTON LEGAL CLINIC FOR THE HOMELESS 1200 U STREET NW WASHINGTON, DC, 20009	NONE	PC	GENERAL SUPPORT	50,000
WASHINGTON REGIONAL ASSOCIATION OF GRANTMAKERS 1100 NEW JERSEY AVENUE SE SUITE 710 WASHINGTON, DC, 20003	NONE	PC	GENERAL SUPPORT	21,500
WAYNE STATE UNIVERSITY 656 W KIRBY 4200 FACULTY/ADMINISTRATION BUILDING DETROIT MI DETROIT, MI, 48202	NONE	PC	SUPPORT FOR MICHIGAN'S JUSTICE SYSTEM LANDSCAPE ANALYSIS	75,000
WE THE DOGS INC 3012 COLONIAL SPRINGS COURT ALEXANDRIA, VA, 22306	NONE	PC	GENERAL SUPPORT	138
WISCONSIN VOICES INC 633 S HAWLEY RD STE 112 MILWAUKEE, WI, 53214	NONE	PC	SUPPORT FOR THE AFRICAN- AMERICAN ROUNDTABLE AND EXPANSION OF THE LIBERATEMKE PROGRAM	100,000
WISDOM 2821 N VEL PHILLIPS AVENUE SUITE #217 MILWAUKEE, WI, 53212	NONE	PC	PROJECT SUPPORT FOR EX- INCARCERATED PEOPLE ORGANIZING (EXPO)	50,000
WOMEN FOR POLITICAL CHANGE EDUCATION & ADVOCACY FUND 2380 WYCLIFF ST B103 SAINT PAUL, MN, 55114	NONE	PC	SUPPORT FOR THE FRONTLINES FUND	200
WOMEN'S INSTITUTE FOR SCIENCE EQUITY AND RACE 9291 LAUREL GROVE ROAD SUITE 92 MECHANICSVILLE VA, VA, 23116	NONE	PC	GENERAL SUPPORT	25,000
WORKING PARTNERSHIPS USA 2102 ALMADEN ROAD SUITE 112 SAN JOSE, CA, 95125	NONE	PC	GENERAL SUPPORT	300,000
WORKING PARTNERSHIPS USA 2102 ALMADEN ROAD SUITE 112 SAN JOSE, CA, 95125	NONE	PC	SUPPORT FOR COALITION EFFORTS	600,000
WORKSAFE 1736 FRANKLIN ST SUITE 500	NONE	PC	GENERAL SUPPORT	300,000

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OAKLAND, CA, 94612				
YOUNG CHICAGO AUTHORS 1180 N MILWAUKEE CHICAGO, IL, 60642	NONE	PC	GENERAL SUPPORT	400
YOUTH POLICY INSTITUTE OF IOWA 6200 AURORA AVENUE DES MOINES, IA, 50322	NONE	PC	GENERAL SUPPORT	5,000
YOUTH RADIO 1701 BROADWAY OAKLAND, CA, 94612	NONE	PC	PROGRAM SUPPORT TO EXPAND THE NATIONAL YOUTH JUSTICE DESK	300,000

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SAFE & JUST MICHIGAN 521 SEYMOUR AVENUE LANSING, MI, 48933	NONE	PC	GENERAL SUPPORT	200,000
AMERICAN FRIENDS SERVICE COMMITTEE 1501 CHERRY ST PHILADELPHIA, PA, 19102	NONE	PC	PROGRAM SUPPORT TO AFSC ARIZONA	250,000
WISDOM 2821 N VEL PHILLIPS AVENUE MILWAUKEE, WI, 53212	NONE	PC	PROJECT SUPPORT FOR EX- INCARCERATED PEOPLE ORGANIZING (EXPO)	50,000
MICHIGAN CENTER FOR YOUTH JUSTICE 1679 BROADWAY ST ANN ARBOR, MI, 48105	NONE	PC	GENERAL SUPPORT	200,000
CAMPAIGN FOR THE FAIR SENTENCING OF YOUTH 1319 F STREET NW WASHINGTON, DC, 20004	NONE	PC	GENERAL SUPPORT	100,000
NEW JERSEY INSTITUTE FOR SOCIAL JUSTICE 60 PARK PLACE SUITE 511 NEWARK, NJ, 07102	NONE	PC	SUPPORT FOR CAMPAIGN TO CLOSE YOUTH PRISONS AND REINVEST IN COMMUNITIES	300,000
UNIVERSITY OF WISCONSIN FOUNDATION 1848 UNIVERSITY AVE MADISON, WI, 53726	NONE	PC	SUPPORT FOR A MILWAUKEE FOCUSED JUSTICE LANDSCAPE ANALYSIS	71,000